

FINANCIAL FACT BOOK 2011



(証券コード：9763)

Marubeni Construction Material Lease Co.,Ltd.

FINANCIAL FACT BOOK 2011

目 次

CONTENTS

主要財務指標（連結）	1	Summary of financial data(consolidated)
経営指標（連結）＜収益性＞	3	Management indicator<Profitability>
経営指標（連結）＜安全性＞	4	Management indicator<Safety>
経営指標（連結）＜投資指標＞	6	Management indicator<Per share data>
連結損益計算書	7	Consolidated statements of income
連結貸借対照表	8	Consolidated balance sheet
連結キャッシュ・フロー計算書	1 0	Consolidated statements of cash flows
セグメント情報	1 1	Consolidated sales by segment
単体損益計算書	1 2	Non-consolidated statements of income
単体貸借対照表	1 3	Non-consolidated balance sheet
会社概要	1 5	Corporate data

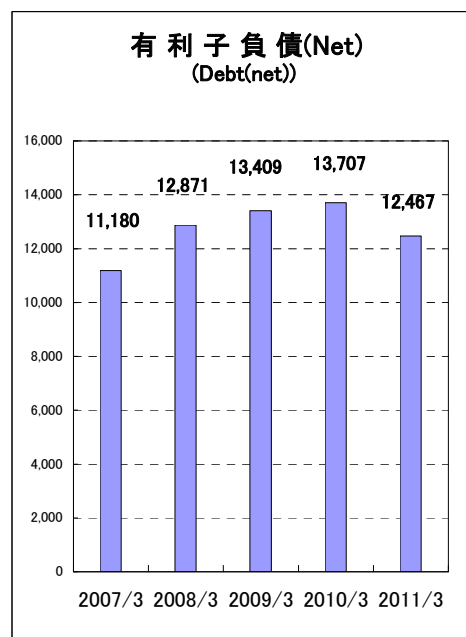
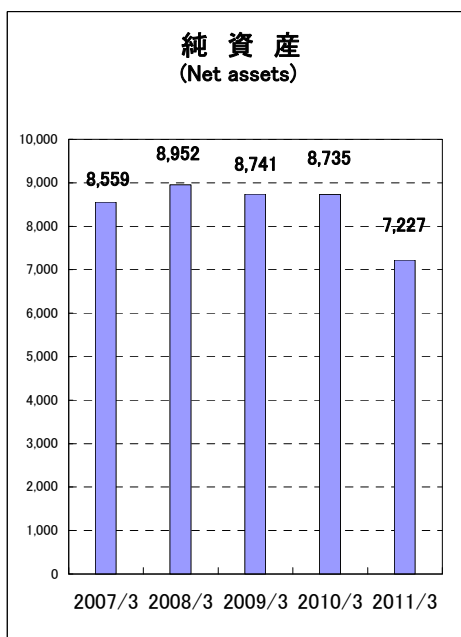
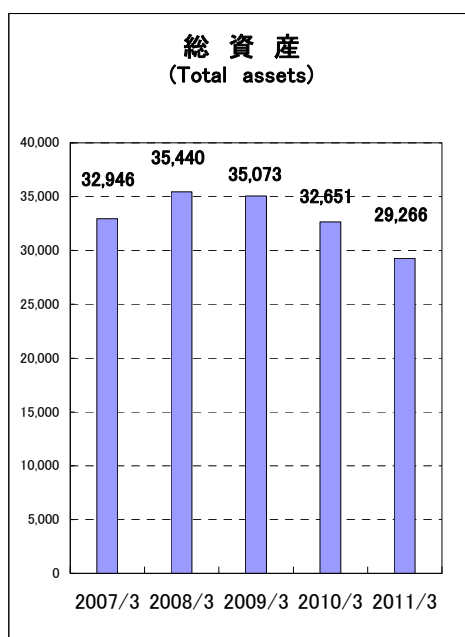
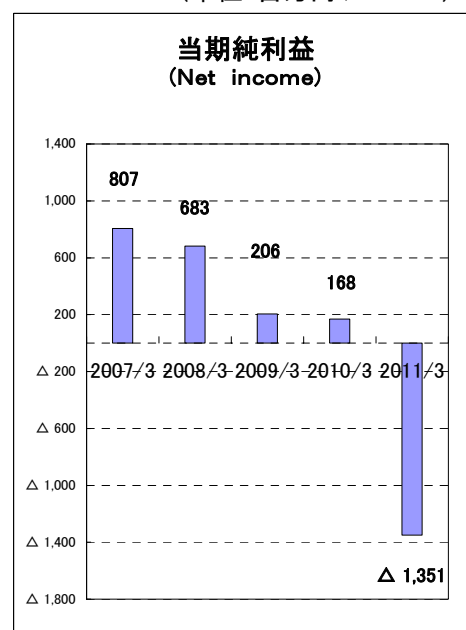
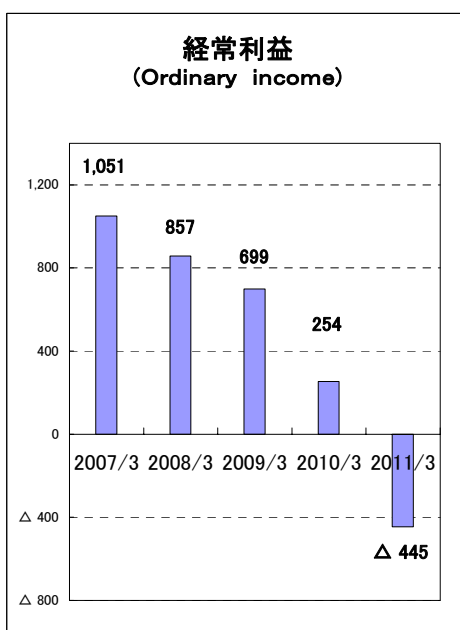
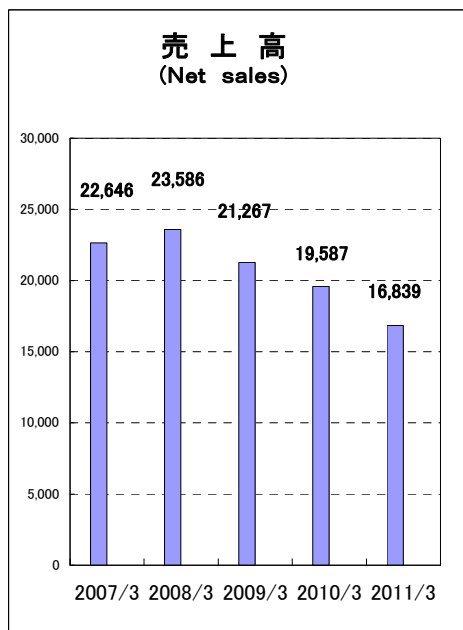
◇主要財務指標(連結) Summary of financial data (consolidated) ①

(百万円/¥millions)

		2007/3	2008/3	2009/3	2010/3	2011/3
売上高	Net sales	22,646	23,586	21,267	19,587	16,839
売上総利益	Gross profit	3,505	3,382	3,291	2,642	1,742
営業利益	Operating income	959	868	595	210	△513
経常利益	Ordinary income	1,051	857	699	254	△445
当期純利益	Net income	807	683	206	168	△1,351
総資産	Total assets	32,946	35,440	35,073	32,651	29,266
純資産	Net assets	8,559	8,952	8,741	8,735	7,227
有利子負債 (Net)	Debt (Net)	11,180	12,871	13,409	13,707	12,467
一株当たり純資産 (円) Net assets per share (¥)		256.23	268.04	261.69	261.54	216.42
一株当たり当期純利益 (円) Net income per share (¥)		24.18	20.45	6.18	5.03	△40.46
営業活動によるキャッシュ・フロー Net cash provided by operating activities		754	△980	290	471	1,462
投資活動によるキャッシュ・フロー Net cash used in investing activities		△120	△509	△621	△555	△106
財務活動によるキャッシュ・フロー Net cash provided by financing activities		△1,073	1,605	1,307	△43	△1,332
従業員数 (人)	Number of employees	256	256	298	308	292
連結子会社数	Consolidated subsidiaries	4	5	6	6	6
持分法適用関連会社数	Affiliated companies	4	5	2	2	3

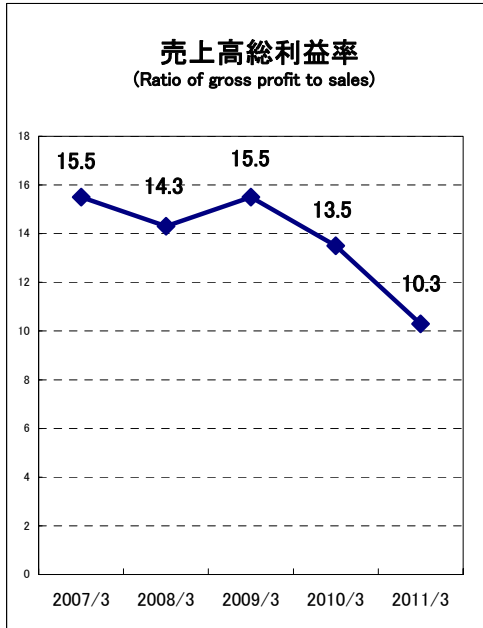
◇主要財務指標（連結） Summary of financial data (consolidated) ②

(単位:百万円 / ¥million)



< 収益性 Profitability >

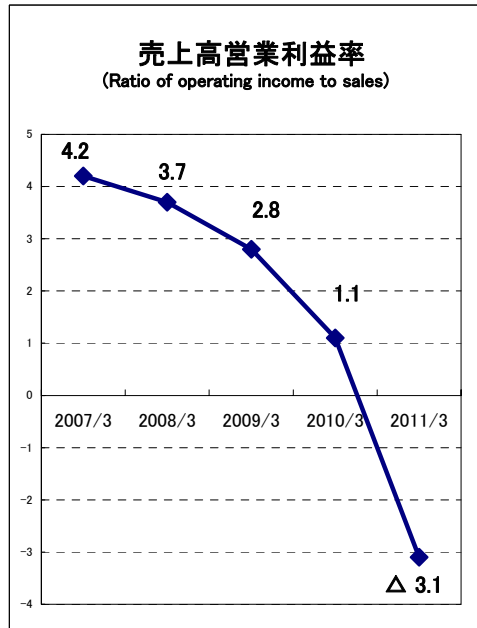
(単位:%)



売上高総利益率=売上総利益/売上高

Ratio of gross profit to sales=Gross profit/Net sales

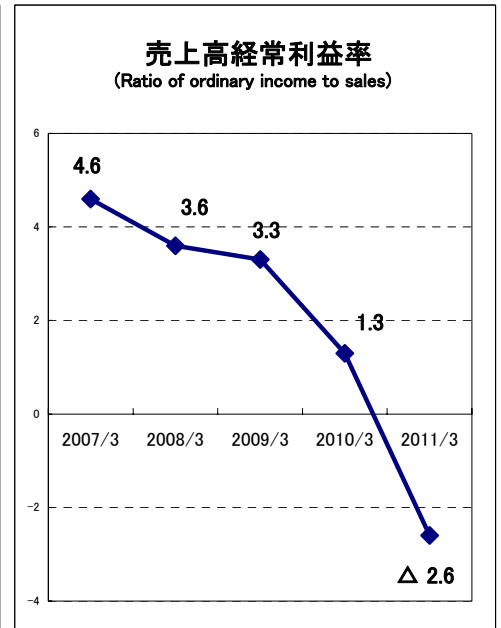
(単位:%)



売上高営業利益率=営業利益/売上高

Ratio of operating income to sales=
Operating income/Net sales

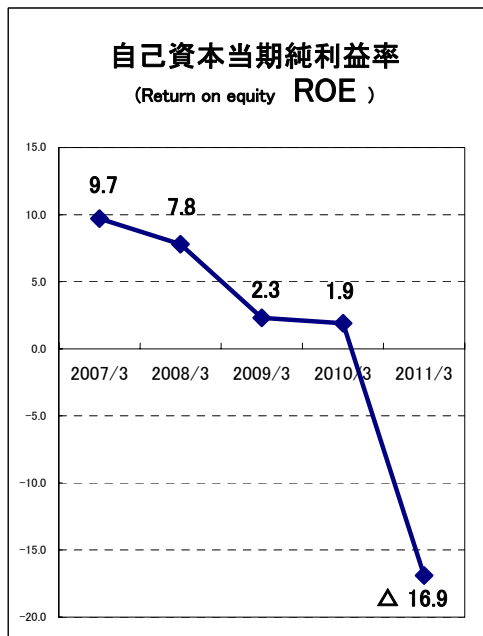
(単位:%)



売上高経常利益率=経常利益/売上高

Ratio of ordinary income to sales=
Ordinary income/Net sales

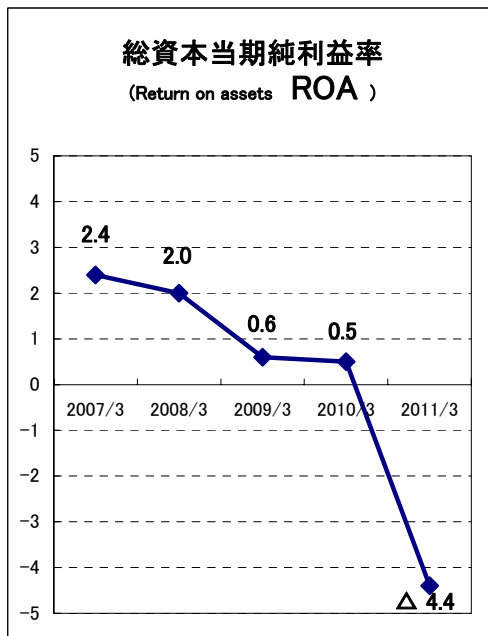
(単位:%)



自己資本当期純利益率=当期純利益/自己資本(期首・期末平均)

ROE=Net income/Shareholders' equity(year average)

(単位:%)



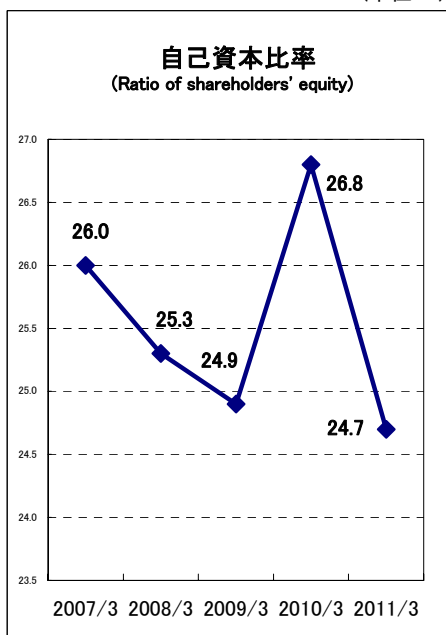
総資本当期純利益率=当期純利益/総資本(期首・期末平均)

ROA=Net income/Total assets(year average)

◇ 経営指標 (連結) Management indicators ②

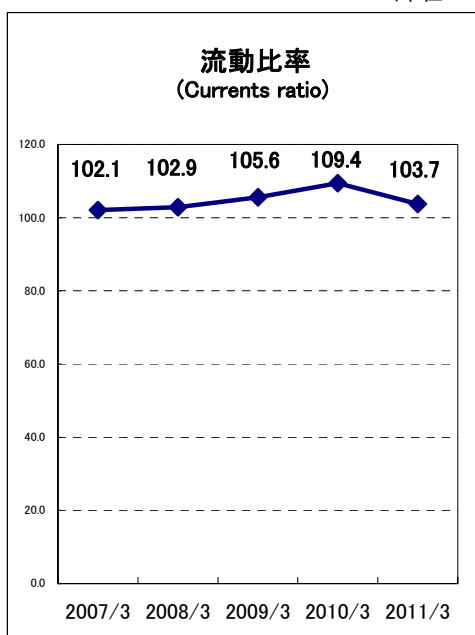
< 安全性 Safety > その ①

(単位:%)



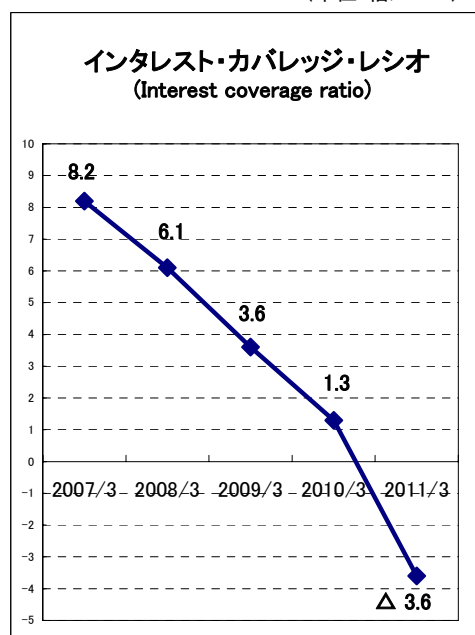
自己資本比率=自己資本/総資産
Ratio of shareholders' equity=Shareholders' equity/Total assets

(単位:%)



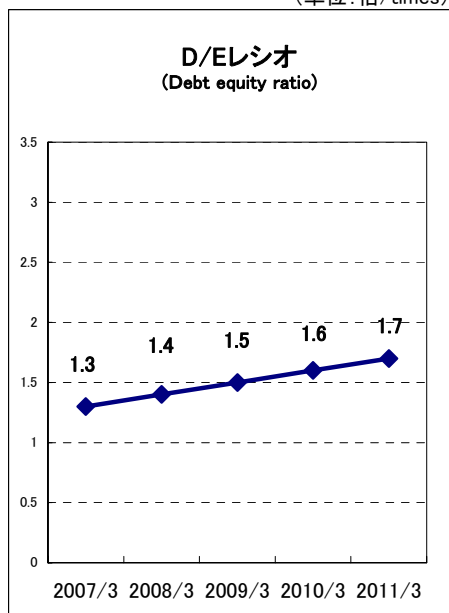
流動比率=流動資産/流動負債
Currents ratio=current assets/currents liabilities

(単位:倍/times)



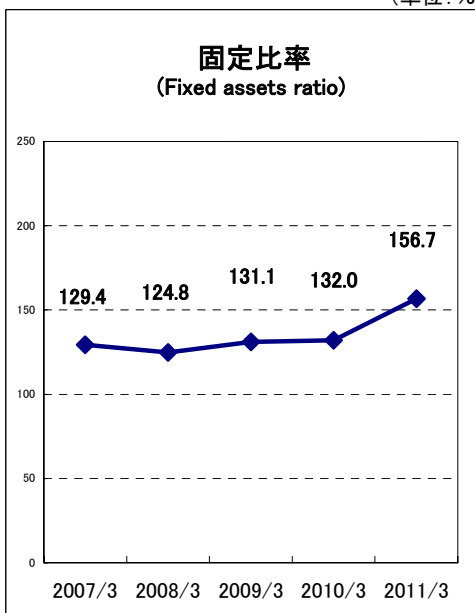
インタレスト・カバレッジ・レシオ=(営業利益+受取利息+配当金)/支払利息
Interest coverage ratio=(Operating income+Interest and dividend income)/Interest expenses

(単位:倍/times)



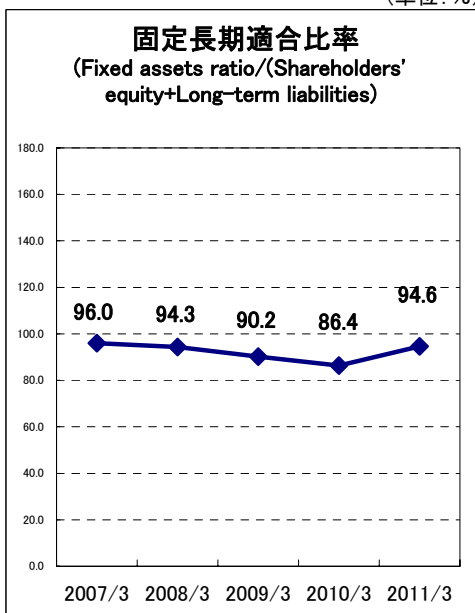
D/Eレシオ=有利子負債(net)/自己資本
Debt equity ratio=Debt(net)/Shareholders' equity

(単位:%)



固定比率=固定資産/自己資本
Fix assets ratio=Fix assets/Shareholders' equity

(単位:%)

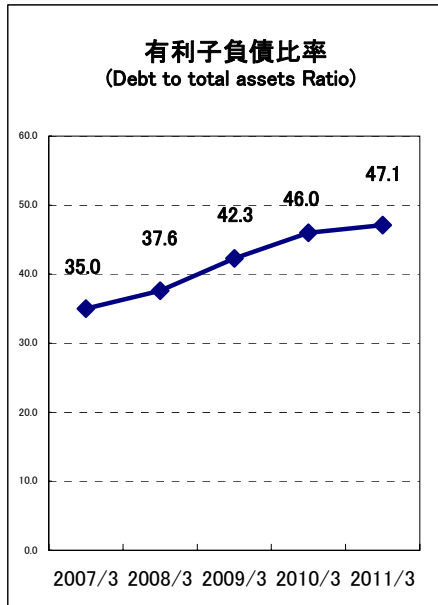


固定長期適合比率=固定資産/(自己資本+固定負債)
Fix assets ratio=Fix assets/(Shareholders' equity+Long term liabilities)

◇経営指標（連結） Management indicators ③

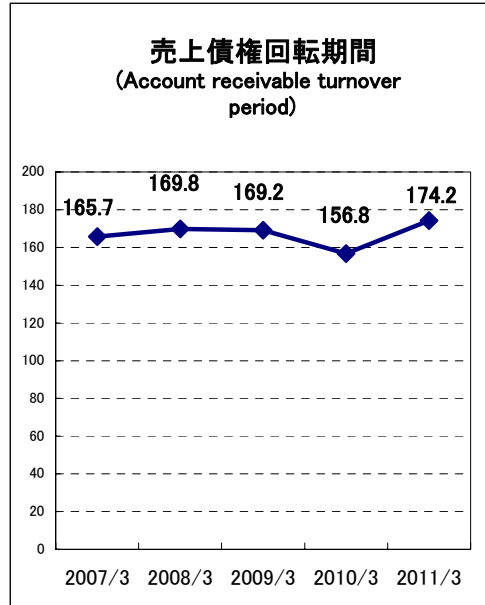
< 安全性 Safety > その ②

(単位: %)



有利子負債比率=有利子負債／総資本
Debt to total assets ratio=Debt／Total assets

(単位: 日/days)

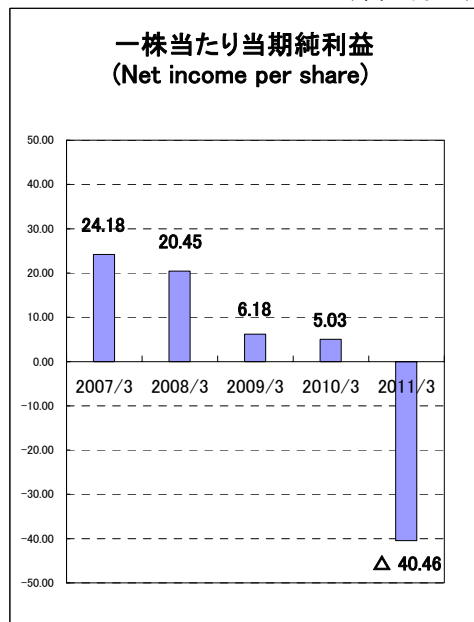


売上債権回転期間=売上債権(期首・期末平均)／一日当たり売上高
Accounts receivable turnover period=
Notes and accounts receivable(year average)／Net sales per days

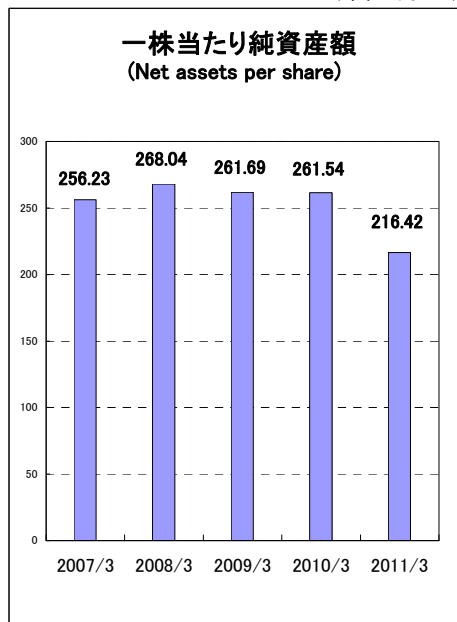
◇ 経営指標 (連結) Management indicators ④

< 投資指標 Per share data >

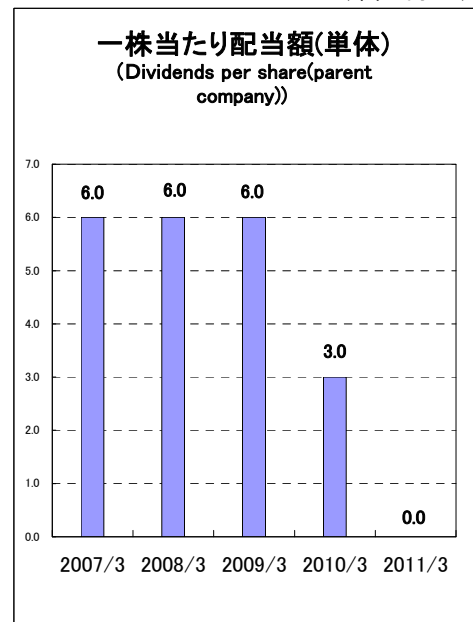
(単位:円/¥)



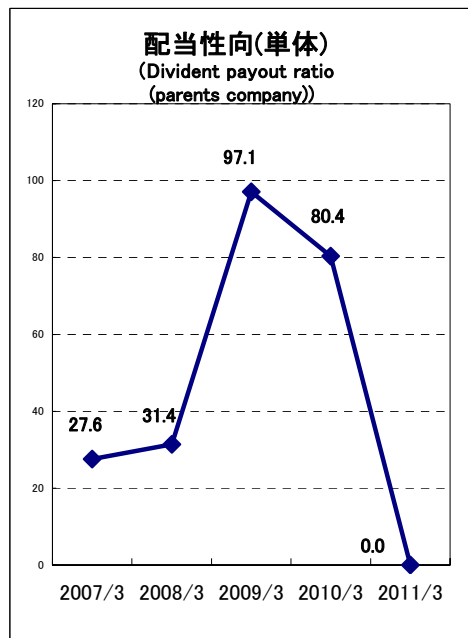
(単位:円/¥)



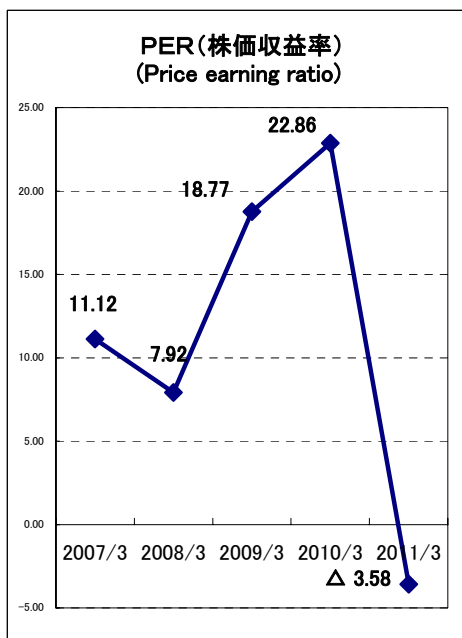
(単位:円/¥)



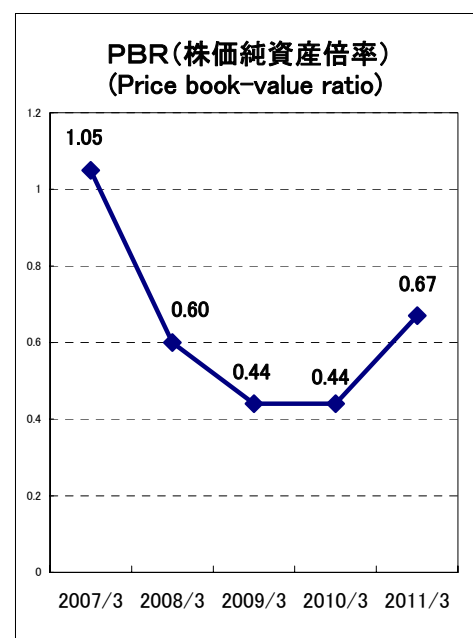
(単位:%)



(単位:倍/times)



(単位:倍/times)



配当性向=一株当たり配当額/一株当たり当期純利益(単体)
Dividends payout ratio(parent company)=
Dividends per share/Net income per share

株価収益率=期末株価/一株当たり当期純利益
PER=Fiscal year-end stock price/Net income per share

株価純資産倍率=期末株価/一株当たり純資産
PBR=Stock price/Shareholders' equity per share

◇連結損益計算書(Consolidated statements of income)

(単位：百万円/¥million)

	2007/3	2008/3	2009/3	2010/3	2011/3
I 売上高 (Net sales)	22,646	23,586	21,267	19,587	16,839
II 売上原価 (Cost of sales)	19,140	20,204	17,975	16,945	15,096
売上総利益 (Gross profit)	3,505	3,382	3,291	2,642	1,742
III 販売費及び一般管理費 (Selling, general and administrative expenses)	2,546	2,513	2,696	2,431	2,256
営業利益 (Operating income)	959	868	595	210	△ 513
IV 営業外収益 (Other income)	233	162	302	243	234
1. 受取利息及び受取配当金 (Interest income and dividend income)	(10)	(12)	(12)	(10)	(10)
2. 持分法による投資利益 (Gain on equity method investment)	(180)	(102)	(241)	(187)	(170)
3. その他 (Others)	(42)	(48)	(48)	(45)	(53)
V 営業外費用 (Other expenses)	141	173	198	200	166
1. 支払利息 (Interests expenses)	(117)	(143)	(167)	(172)	(141)
2. その他 (Others)	(23)	(29)	(31)	(27)	(25)
経常利益 (Ordinary income)	1,051	857	699	254	△ 445
VI 特別利益 (Special gain)	10	147	12	69	10
1. 固定資産売却益 (Gain on sale of property and equipment)	(-)	(32)	(0)	(4)	(-)
2. 投資有価証券売却益 (Gain on sales of investment securities)	(-)	(6)	(-)	(-)	(-)
3. 貸倒引当金戻入額 (Reversal of allowance for doubtful receivables)	(10)	(102)	(11)	(65)	(10)
4. その他 (Others)	(-)	(6)	(-)	(-)	(-)
VII 特別損失 (Special loss)	33	131	390	58	1,036
1. 投資有価証券評価損 (Appraisal loss of investment securities)	(31)	(109)	(15)	(-)	(13)
2. 貸倒引当金繰入額 (Transfer to allowance for doubtful receivables)	(-)	(-)	(300)	(-)	(-)
3. 建設機材処分損 (Disposal loss of construction material)	(-)	(-)	(-)	(-)	(345)
4. 固定資産除却損 (Loss on disposal of property, plant and equipment)	(2)	(13)	(32)	(8)	(5)
5. 減損損失 (Impairment loss)	(-)	(-)	(-)	(4)	(362)
6. ゴルフ会員権評価損 (Appraisal loss on of golf-membership)	(-)	(3)	(10)	(2)	(-)
7. 工場閉鎖関連費用 (Plant closure related costs)	(-)	(-)	(-)	(43)	(6)
8. 災害による損失 (Disaster loss)	(-)	(-)	(-)	(-)	(165)
9. その他 (Others)	(-)	(5)	(31)	(-)	(139)
税金等調整前当期純利益 (Income before income taxes and minority interests)	1,028	873	321	265	△ 1,470
法人税、住民税及び事業税 (Income tax residential tax and business tax)	322	75	278	49	28
法人税等調整額 (Income tax deferred)	△ 101	114	△ 164	47	△ 147
当期純利益 (Net income)	807	683	206	168	△ 1,351

◇連結貸借対照表(Consolidated balance sheet) ①

(単位：百万円/¥million)

	2007/3	2008/3	2009/3	2010/3	2011/3
<資産の部> (Assets)					
I 流動資産 (Current assets)	21,872	24,269	23,611	21,117	17,941
1. 現金及び預金 (Cash and cash equivalents)	339	454	1,431	1,302	1,326
2. 受取手形及び売掛金 (Notes and accounts receivable)	10,400	11,539	8,183	8,648	7,427
3. 建設機材 (Construction material)	9,986	11,058	12,824	10,791	8,592
4. たな卸資産 (Inventories)	243	176	57	41	346
5. 未成工事支出金 (Construction in progress)	862	955	985	208	185
6. 繰延税金資産 (Deferred tax assets)	200	153	169	138	41
7. その他 (Others)	98	114	115	90	135
貸倒引当金 (Allowance for doubtful receivables)	△ 258	△ 182	△ 155	△ 102	△ 113
II 固定資産 (Fixed assets)	11,074	11,171	11,461	11,533	11,325
1. 有形固定資産 (Property, plant, and equipment)	9,324	9,322	9,922	9,914	9,343
(1) 建物及び構築物 (Buildings and structures)	(695)	(688)	(879)	(1,189)	(892)
(2) 機械装置及び運搬具 (Machinery, equipment and transportation)	(364)	(341)	(517)	(390)	(270)
(3) 土地 (Land)	(8,224)	(8,224)	(8,266)	(8,261)	(8,105)
(4) その他 (Others)	(40)	(68)	(258)	(72)	(74)
2. 無形固定資産 (Intangible fixed assets)	36	57	36	21	14
3. 投資その他の資産 (Investments and other assets)	1,712	1,791	1,502	1,597	1,967
(1) 投資有価証券 (Investments securities)	(1,434)	(1,502)	(1,028)	(1,148)	(1,272)
(2) 長期貸付金 (Long-term loans receivables)	(26)	(26)	(22)	(20)	(20)
(3) 長期前払費用 (Long-term prepaid expenses)	(4)	(1)	(1)	(1)	(0)
(4) 繰延税金資産 (Deferred tax assets)	(31)	(57)	(249)	(233)	(487)
(5) その他 (Others)	(1,417)	(374)	(797)	(690)	(658)
貸倒引当金 (Allowance for doubtful receivables)	(△1,201)	(△170)	(△596)	(△496)	(△471)
資産合計 (Total assets)	32,946	35,440	35,073	32,651	29,266

◇連結貸借対照表 (Consolidated balance sheet) ②

(単位：百万円/¥million)

	2007/3	2008/3	2009/3	2010/3	2011/3
< 負債の部 > (Liabilities)					
I 流動負債 (Current liabilities)	21,413	23,592	22,367	19,304	17,298
1. 支払手形及び買掛金 (Notes and accounts payable)	8,931	9,567	7,216	5,846	5,334
2. 短期借入金 (Short-term loans)	9,600	10,500	11,300	10,500	8,750
3. 一年内返済予定の長期借入金 (Current portion of long-term debt)	544	970	1,130	1,433	1,933
4. 一年内償還予定の社債 (Current maturity of bonds)	-	500	-	-	-
5. 未払法人税等 (Income taxes payable)	325	45	245	37	5
6. 未払費用 (Accrued expenses)	1,092	1,044	887	824	649
7. 未成工事受入金 (Advance payment received on construction progress)	577	671	747	278	107
8. 賞与引当金 (Reserve for bonuses)	6	7	8	9	8
9. その他 (Others)	336	285	832	374	508
II 固定負債 (Long-term liabilities)	2,973	2,895	3,963	4,612	4,741
1. 社債 (Bonds)	500	-	-	-	-
2. 長期借入金 (Long-term debt)	876	1,356	2,411	3,077	3,111
3. 繰延税金負債 (Deferred tax liabilities)	-	-	-	-	12
4. 再評価に係る繰延税金負債 (Deferred tax liabilities on land revaluation)	1,248	1,248	1,248	1,246	1,264
5. 退職給付引当金 (Accrued retirement benefits)	296	257	224	239	254
6. 役員退職慰労引当金 (Reserve for retirement benefit for executives)	6	-	-	-	-
7. その他 (Others)	47	33	79	49	98
負債合計 (Total Liabilities)	24,387	26,488	26,331	23,916	22,039
< 純資産の部 > (Net assets)					
株主資本 (Shareholders' equity)	7,012	7,493	7,501	7,471	5,727
I 資本金 (Common stock)	2,651	2,651	2,651	2,651	2,651
II 資本剰余金 (Additional paid-in capital)	924	924	924	924	924
III 利益剰余金 (Retained earnings)	3,560	4,043	4,049	4,019	2,275
IV 自己株式 (Treasury stock)	△ 123	△ 125	△ 123	△ 124	△ 124
評価・換算差額等 (Valuation and translation adjustments)	1,546	1,458	1,240	1,264	-
I その他有価証券評価差額金 (Net unrealized gain on available-for-sale securities)	180	70	△ 6	3	-
II 繰延ヘッジ損益 (Deferred hedge profits and losses)	0	-	-	-	-
III 土地再評価差額金 (Net unrealized gain on land)	1,401	1,401	1,401	1,398	-
IV 為替換算調整勘定 (Foreign currency translation adjustments)	△ 36	△ 13	△ 154	△ 138	-
その他の包括利益累計額 (Accumulated amount of other comprehensive income)	-	-	-	-	1,500
I その他有価証券評価差額金 (Net unrealized gain on available-for-sale securities)	-	-	-	-	△ 27
II 土地再評価差額金 (Net unrealized gain on land)	-	-	-	-	1,672
III 為替換算調整勘定 (Foreign currency translation adjustments)	-	-	-	-	△ 144
純資産合計 (Total Net assets)	8,559	8,952	8,741	8,735	7,227
負債、少数株主持分及び純資産合計 (Total liabilities, minority interests and net assets)	32,946	35,440	35,073	32,651	29,266

◇連結キャッシュ・フロー計算書 (Consolidated statements of Cash flows)

(単位：百万円/¥million)

	2007/3	2008/3	2009/3	2010/3	2011/3
I 営業活動によるキャッシュ・フロー (Operating activities)					
1. 税金等調整前当期純利益 (Income(loss) before income taxes and minority interests)	1,028	873	321	265	△ 1,470
2. 減価償却費 (Depreciation and amortization)	140	165	302	305	239
3. 減損損失 (Impairment loss)	-	-	-	4	362
4. 退職給付引当金の増・減(△)額 (Increase(decrease)in accrued retirement benefits)	△ 26	△ 38	△ 32	14	15
5. 貸倒引当金の増・減(△)額 (Increase(decrease)in allowance for doubtful receivables)	△ 15	△ 1,106	398	△ 154	△ 14
6. 受取利息及び受取配当金 (Interest and dividend income)	△ 10	△ 12	△ 12	△ 10	△ 10
7. 支払利息 (Interests expense)	117	143	167	172	141
8. 持分法による投資利益 (Equity in earnings of affiliates)	△ 180	△ 102	△ 241	△ 187	△ 170
9. 固定資産売却損・益(△) (Loss(gain△)on sale of property, plant and equipment)	2	△ 29	△ 0	△ 4	3
10. 工場閉鎖関連費用 (Plant closure related costs)	-	-	-	43	6
11. 投資有価証券評価損 (Appraisal loss of investment securities)	31	109	15	-	13
12. 売上債権の増(△)・減額 (Decrease(increase△)in notes and accounts receivable)	△ 236	△ 1,139	3,373	△ 464	1,220
13. たな卸資産の増(△)・減額 (Decrease(increase△)in inventories)	△ 158	△ 1,097	△ 1,677	2,815	1,916
14. 仕入債務の増・減(△)額 (Decrease(increase△)in notes and accounts payable)	324	636	△ 2,351	△ 1,369	△ 511
15. その他 (Others)	△ 161	1,008	141	△ 625	△ 159
小計 (Sub total)	854	△ 587	402	802	1,581
15. 利息及び配当金の受取額 (Interest and dividend received)	69	106	128	99	98
16. 利息の支払額 (Interest paid)	△ 119	△ 138	△ 157	△ 182	△ 147
17. 法人税等の支払額 (Income tax paid)	△ 51	△ 360	△ 82	△ 248	△ 70
営業活動によるキャッシュ・フロー (Net cash provided by operating activities)	754	△ 980	290	471	1,462
II 投資活動によるキャッシュ・フロー (Investing activities)					
1. 有形固定資産の取得による支出 (Purchases of property, plant and equipment)	△ 72	△ 123	△ 611	△ 572	△ 9
2. 有形固定資産の売却による収入 (Proceeds from sales of property, plant and equipment)	0	27	2	12	0
3. 投資有価証券の取得による支出 (Purchases of investment securities)	△ 50	△ 103	△ 1	△ 0	△ 49
4. 投資有価証券の売却による収入 (Proceeds from sales of investment securities)	-	28	-	-	-
5. その他 (Others)	2	△ 338	△ 11	4	△ 47
投資活動によるキャッシュ・フロー (Net cash used in investing activities)	△ 120	△ 509	△ 621	△ 555	△ 106
III 財務活動によるキャッシュ・フロー (Financing activities)					
1. 短期借入金の純増加・減少(△)額 (Increase(decrease△)in short-term loans)	△ 600	900	800	△ 800	△ 1,750
2. 長期借入金の増・減(△)額 (Increase(decrease△)in long-term debt)	△ 206	906	1,215	969	534
3. 自己株式の取得・売却による収支 (Purchase(Repurchase) of treasury stock)	△ 2	△ 1	△ 1	△ 0	△ 0
4. 社債の償還による支出 (Redemption of bonds)	-	-	△ 500	-	-
5. リース債務の返済による支出 (Repayment of lease obligations)	-	-	△ 6	△ 12	△ 16
6. 配当金の支払額 (Cash dividends paid)	△ 265	△ 199	△ 199	△ 199	△ 99
財務活動によるキャッシュ・フロー (Net cash provided by financing activities)	△ 1,073	1,605	1,307	△ 43	△ 1,332
IV 現金及び現金同等物の増加・減少(△)額 (Increase(decrease△)in cash and cash equivalents)	△ 440	115	976	△ 128	23
V 現金及び現金同等物の期首残高 (Cash and cash equivalents beginning of year)	779	339	454	1,431	1,302
VI 現金及び現金同等物の期末残高 (Cash and cash equivalents end of year)	339	454	1,431	1,302	1,326

◇セグメント情報(Consolidated sales by segment)

(単位：百万円/¥million)

	2007/3	2008/3	2009/3	2010/3	2011/3
I 重仮設事業 (Sale and rental of construction material)					
1. 売上高 (Net sales)	15,110	16,682	13,822	12,179	-
2. 営業利益 (Operating income)	1,661	1,577	1,268	826	-
II 加工等事業 (Process and transportation of construction material)					
1. 売上高 (Net sales)	3,576	3,431	3,372	3,132	-
2. 営業利益 (Operating income)	27	△ 116	101	19	-
III その他事業 (Others)					
1. 売上高 (Net sales)	3,959	3,471	4,072	4,275	-
2. 営業利益 (Operating income)	△ 108	46	△ 155	△ 36	-
IV 消去又は全社 (Eliminations)					
1. 売上高 (Net sales)	-	-	-	-	-
2. 営業利益 (Operating income)	△ 621	△ 638	△ 620	△ 597	-
I 重仮設事業 (Sale and rental of construction material)					
1. 売上高 (Net sales)	-	-	-	-	13,210
2. 営業利益 (Operating income)	-	-	-	-	58
II 重仮設工事事業 (Temporary works of construction material)					
1. 売上高 (Net sales)	-	-	-	-	1,905
2. 営業利益 (Operating income)	-	-	-	-	△ 83
III 土木・上下水道施設工事事業 (Civil works and water and sewerage facilities construction)					
1. 売上高 (Net sales)	-	-	-	-	1,723
2. 営業利益 (Operating income)	-	-	-	-	26
IV 調整額 (Adjustment)					
1. 売上高 (Net sales)	-	-	-	-	-
2. 営業利益 (Operating income)	-	-	-	-	△ 515
合 計 (Total)					
1. 売上高 (Net sales)	22,646	23,586	21,267	19,587	16,839
2. 営業利益 (Operating income)	959	868	595	210	△ 513

◇単体損益計算書(Non-Consolidated statements of income)

(単位：百万円/¥million)

	2007/3	2008/3	2009/3	2010/3	2011/3
I 売上高 (Net sales)	20,782	22,281	19,436	17,529	14,932
II 売上原価 (Cost of sales)	17,382	18,938	16,173	14,948	13,301
売上総利益 (Gross profit)	3,400	3,342	3,263	2,580	1,630
III 販売費及び一般管理費 (Selling, general and administrative expenses)	2,420	2,470	2,593	2,321	2,149
営業利益 (Operating income)	980	871	670	258	△ 519
IV 営業外収益 (Other income)	130	155	184	150	151
1. 受取利息及び受取配当金 (Interest income and dividend income)	(84)	(105)	(133)	(103)	(100)
2. その他 (Others)	(46)	(49)	(50)	(46)	(51)
V 営業外費用 (Other expenses)	140	172	199	200	168
1. 支払利息 (Interests expenses)	(117)	(143)	(167)	(173)	(143)
2. その他 (Others)	(23)	(29)	(31)	(27)	(24)
経常利益 (Ordinary income)	969	854	654	208	△ 535
VI 特別利益 (Special gain)	10	112	15	62	8
VII 特別損失 (Special loss)	33	131	356	60	1,277
税引前当期純利益 (Net income before income taxes)	946	835	313	210	△ 1,804
法人税、住民税及び事業税 (Income tax, residential tax and business tax)	318	60	260	37	16
法人税等調整額 (Income tax deferred)	△ 98	136	△ 153	48	△ 160
当期純利益 (Net income)	726	639	206	124	△ 1,661

◇単体貸借対照表 (Non-consolidated balance sheet) ①

(単位：百万円/¥million)

	2007/3	2008/3	2009/3	2010/3	2011/3
<資産の部> (Assets)					
I 流動資産 (Current assets)	21,240	23,353	22,569	20,191	16,956
1. 現金及び預金 (Cash and cash equivalents)	176	247	1,308	929	1,015
2. 受取手形及び売掛金 (Notes and accounts receivable)	10,200	11,172	7,762	8,286	6,884
3. 建設機材 (Construction material)	9,986	11,058	12,824	10,791	8,592
4. たな卸資産 (Inventories)	828	735	578	84	373
5. 繰延税金資産 (Deferred tax assets)	196	128	133	108	22
6. その他 (Others)	102	185	110	91	180
貸倒引当金 (Allowance for doubtful receivable)	△ 250	△ 173	△ 148	△ 100	△ 112
II 固定資産 (Fixed assets)	10,524	10,602	11,136	11,180	10,684
1. 有形固定資産 (Property, plant, and equipment)	9,270	9,241	9,662	9,743	9,212
(1) 土地 (Land)	(8,179)	(8,179)	(8,179)	(8,175)	(8,018)
(2) その他 (Others)	(1,090)	(1,061)	(1,483)	(1,567)	(1,193)
2. 無形固定資産 (Intangible fixed assets)	26	51	33	21	12
3. 投資その他の資産 (Investments and other assets)	1,228	1,309	1,439	1,415	1,458
(1) 投資有価証券 (Investments securities)	(939)	(1,010)	(644)	(653)	(645)
(2) 繰延税金資産 (Deferred tax assets)	(44)	(70)	(249)	(225)	(482)
(3) その他 (Others)	(1,444)	(399)	(1,127)	(1,019)	(1,000)
貸倒引当金 (Allowance for doubtful receivable)	(△1,200)	(△170)	(△582)	(△482)	(△669)
資産合計 (Total assets)	31,764	33,956	33,705	31,371	27,641

◇単体貸借対照表 (Non-consolidated balance sheet) ②

(単位：百万円/¥million)

	2007/3	2008/3	2009/3	2010/3	2011/3
< 負債の部 > (Liabilities)					
I 流動負債 (Current liabilities)	20,914	22,851	21,617	18,701	16,650
1. 支払手形及び買掛金 (Notes and accounts payable)	8,626	9,067	6,671	5,324	4,771
2. 短期借入金 (Short-term loans)	9,600	10,500	11,300	10,500	8,750
5. 一年内返済予定の長期借入金 (Current portion of long-term debt)	544	970	1,130	1,433	1,933
4. 一年内償還予定の社債 (Current maturity of bonds)	-	500	-	-	-
5. その他 (Others)	2,144	1,813	2,516	1,444	1,196
II 固定負債 (Long-term liabilities)	2,950	2,878	3,933	4,582	4,713
1. 社債 (Bonds)	500	-	-	-	-
2. 長期借入金 (Long-term debt)	876	1,356	2,411	3,077	3,111
3. 再評価に係る繰延税金負債 (Deferred tax liabilities on land revaluation)	1,248	1,248	1,248	1,246	1,264
4. 退職給付引当金 (Accrued retirement benefits)	279	240	207	222	239
5. その他 (Others)	47	33	66	36	98
負債合計 (Total Liabilities)	23,865	25,730	25,551	23,284	21,364
< 純資産の部 > (Net assets)					
株主資本 (shareholders' equity)	6,316	6,753	6,759	6,685	4,631
I 資本金 (Common stock)	2,651	2,651	2,651	2,651	2,651
II 資本剰余金 (Additional paid-in capital)	924	924	924	924	924
III 利益剰余金 (Retained earnings)	2,862	3,300	3,306	3,233	1,180
IV 自己株式 (Treasury stock)	△ 121	△ 122	△ 123	△ 124	△ 124
評価換算差額等 (Valuation and translation adjustments)	1,583	1,471	1,394	1,402	1,645
I その他有価証券評価差額金 (Net unrealized gain on available-for-sale securities)	180	70	△ 6	3	△ 27
II 繰延ヘッジ損益 (Deferred hedge profits and losses)	0	-	-	-	-
III 土地再評価差額金 (Net unrealized gain on land)	1,401	1,401	1,401	1,398	1,672
純資産合計 (Total net assets)	7,899	8,225	8,154	8,087	6,276
負債及び純資産合計 (Total liabilities and net assets)	31,764	33,956	33,705	31,371	27,641

◇会社概要 (2011年3月31日現在)

丸紅建材リース株式会社

◆本社

〒105-0011 東京都港区芝公園2丁目4番1号
電話番号 (03) 5404-8200
FAX番号 (03) 5404-8935
U R L <http://www.mcml-maruken.com/>

◆設立 1968年(昭和43年)11月1日

◆資本金 26億5,100万円

◆主要事業内容

建設基礎工事用仮設鋼材の
賃貸・販売・補修・工事他

◆従業員数

292名(連結)、195名(単体)

◆上場証券取引所

東京証券取引所市場第一部

◆株式の状況

発行済株式総数 34,294,400株
株主数 4,230名

◆大株主

株主名	持株数 (千株)	持株比率 (%)
丸紅株式会社	11,676	34.96
明治安田生命保険相互会社	1,102	3.30
日本トラスティ・サービス信託銀行株式会社(信託口)	988	2.96
株式会社りそな銀行	893	2.68
丸紅建材リース取引先持株会	817	2.45
みずほ信託銀行株式会社	748	2.24
株式会社常陽銀行	748	2.24
株式会社みずほコーポレート銀行	652	1.95
新日本製鐵株式会社	548	1.64
日本生命保険相互会社	468	1.40
JFEスチール株式会社	468	1.40

Corporate data (As of march 31, 2011)

Marubeni Construction Material Lease Co., Ltd.

◆Head office

2-4-1, Shibakouen, Minatoku, Tokyo 105-0011
Phone: (03) 5404-8200
F A X: (03) 5404-8935
U R L: <http://www.mcml-maruken.com/>

◆Date of establishment : November 1, 1968

◆Paid-in capital : ¥2,651million

◆Principal business activities

Rental, sale, repair and work of
construction material

◆Number of employees

292 (on a consolidated basis)、195 (parent company)

◆Stock listed

First section of Tokyo Stock Exchange

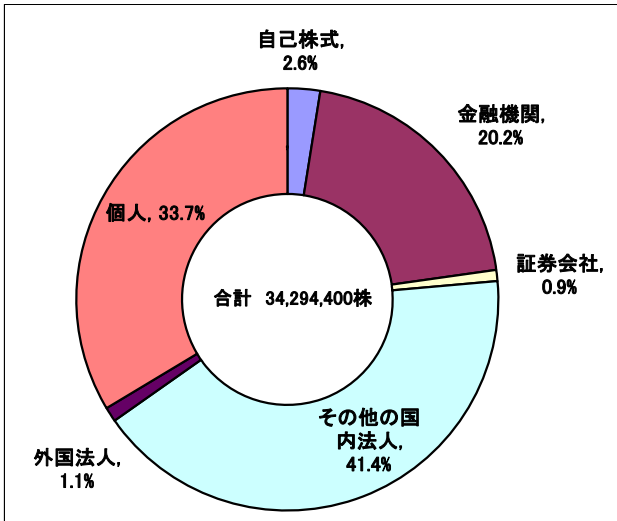
◆Stock status

Number of issued shares : 34,294,400
Number of shareholders : 4,230

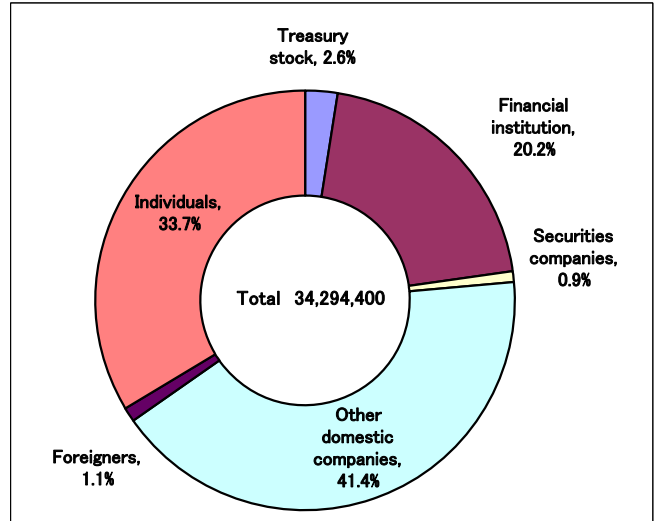
◆Major shareholders

Name	Shareholdings (thousand shares)	Percent of total shares issued (%)
Marubeni Corporation	11,676	34.96
Meiji Yasuda Life Insurance Company	1,102	3.30
Japan Trustee Services Bank, Ltd.	988	2.96
Resona Bank Limited	893	2.68
Marubeni Construction Material Lease traders' members	817	2.45
Mizuho Trust & Banking Co., Ltd.	748	2.24
The Jyo Bank, Ltd.	748	2.24
Mizuho Corporate Bank, Ltd.	652	1.95
NIPPON STEEL CORPORATION	548	1.64
NIPPON Life Insurance Company	468	1.40
JFE Steel Corporation	468	1.40

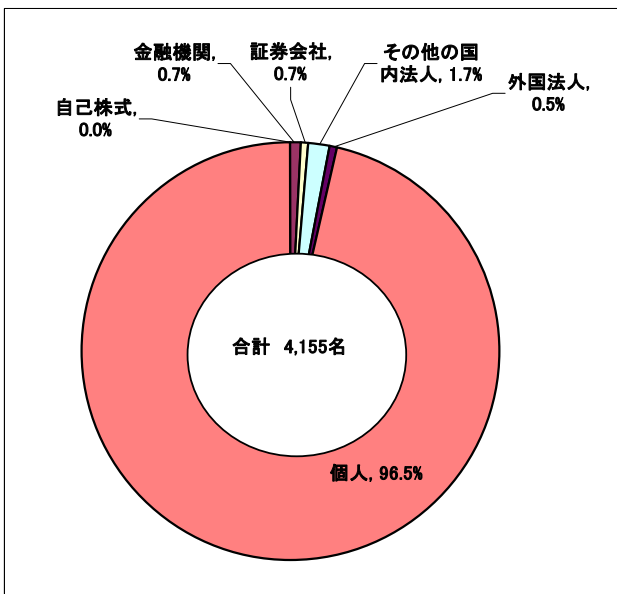
◆所有者別株式数



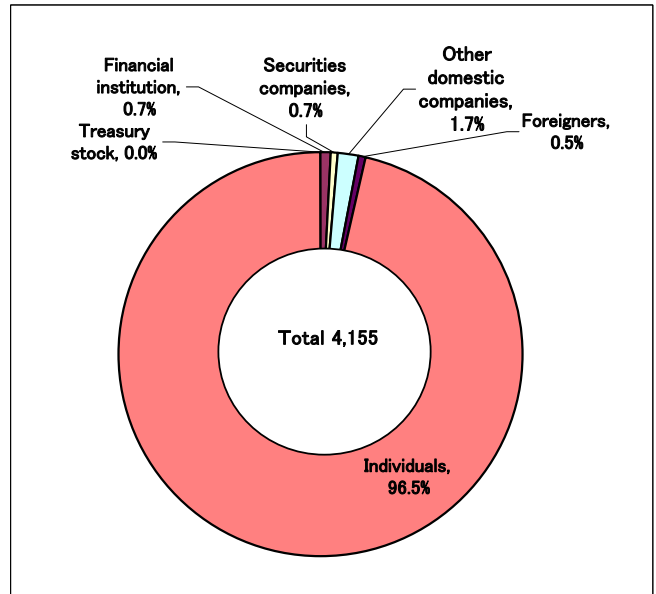
◆Stock distribution by owners



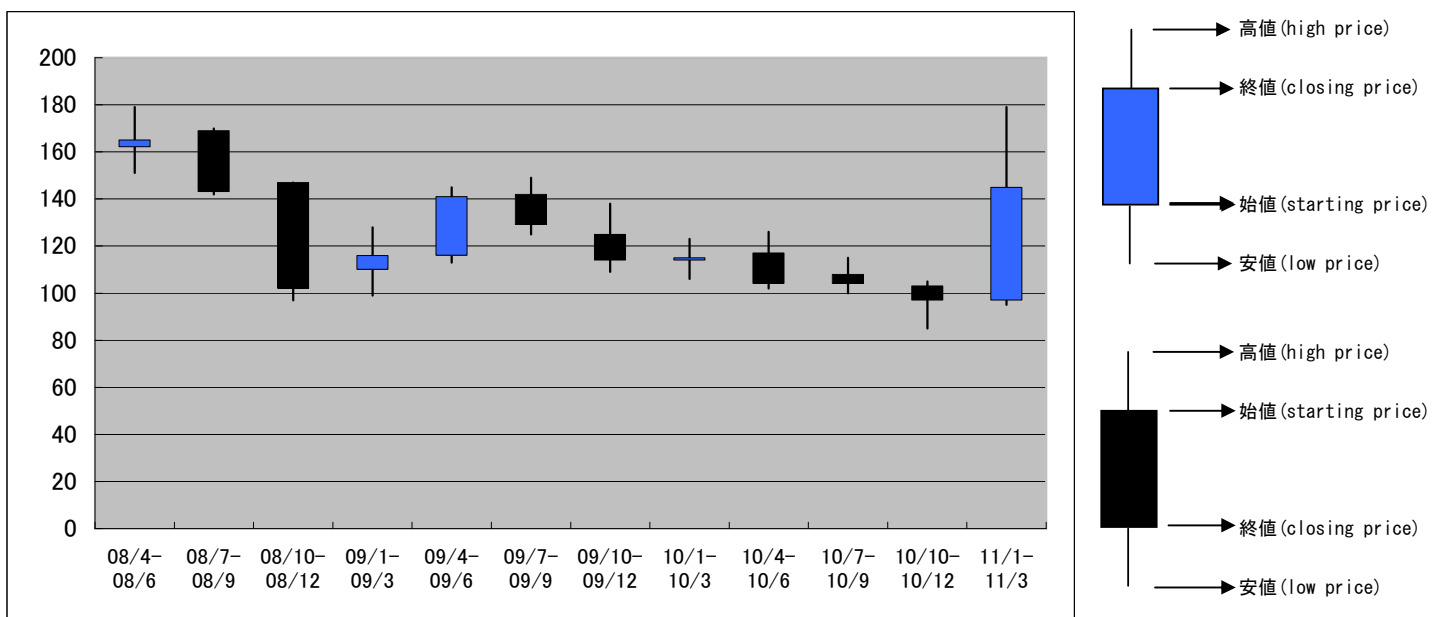
◆所有者別株主数



◆Shareholder composition



◆株価の推移 (Common stock price)



◆役員（2011年6月24日現在）

代表取締役社長：清水 教博
常務取締役：真中 均
取締役：齊藤 正視
取締役：石崎 久雄
取締役：岡本 達哉
取締役：井ノ上 雅弘
監査役：小野 信
監査役：棚橋 栄蔵
監査役：駒木 義之

◆会計監査人

有限責任 あずさ監査法人

◆主要取引銀行

株式会社みずほコーポレート銀行
株式会社りそな銀行
株式会社常陽銀行
株式会社三井住友銀行
住友信託銀行株式会社
株式会社三菱東京UFJ銀行

◆主な取引先

株式会社間組
清水建設株式会社
大成建設株式会社
西松建設株式会社
(50音順)

◆グループ会社の状況

(連結子会社)

興信工業株式会社
丸建工事株式会社
丸建基礎工事株式会社
東北工業株式会社
東播工業株式会社
九州レプロ株式会社

(持分法適用関連会社)

協友リース株式会社
タイ丸建株式会社
丸建ヒロセベトナム有限会社

◆Directors' and Statutory Auditors

(As of June 24, 2011)

Executive President :Norihiro Shimizu
Executive managing director :Hitoshi Manaka
Director :Masami Saitou
Director :Hisao Ishizaki
Director :Tatsuya Okamoto
Director :Masahiro Inoue
Statutory auditors :Makoto Ono
Statutory auditors :Eizou Tanahashi
Statutory auditors :Yoshiyuki Komaki

◆Certified public accountant

KPMG AZSA LLC

◆Main bank accounts

Mizuho Corporate Bank, Ltd.
Resona Bank Limited
The Jyo Bank, Ltd.
SUMITOMO MITSUI BANKING CORPORATION
The Sumitomo Trust & Banking CO., Ltd.
The Bank of Tokyo-Mitsubishi UFJ, Ltd.

◆Principal customers

HAZAMA CORPORATION
SHIMIZU CORPORATION
TAISEI CORPORATION
Nishimatsu Construction CO., Ltd.

◆Performance of group companies

(Consolidated Subsidiaries)

Koushin Industries Co., Ltd.
Maruken Construction Co., Ltd.
Maruken Foundation Construction Co., Ltd.
Touhoku Industries Co., Ltd.
Touban Industries Co., Ltd.
Kyusyu Repuro Co., Ltd.

(Affiliated companies)

Kyoyuu Lease Co., Ltd.
THAI MARUKEN CO., LTD.
HIROSE MARUKEN VIETNAM COMPANY LIMITED

◆事業所の状況

< 当社 >

本社 東京都港区芝公園2-4-1
 北関東支店 さいたま市浦和区高砂2-10-3
 千葉支店 千葉県市原市八幡海岸通り11-1
 横浜支店 横浜市中区住吉町1-12-5
 札幌支店 札幌市中央区南1条西6-15-1
 東北支店 仙台市若林区清水小路6-1
 名古屋支店 名古屋市中区栄2-2-12
 大阪支店 大阪市西区靱本町1-8-2
 福岡支店 福岡市中央区清川1-9-19

函館営業所 北海道函館市東雲町5-11
 山形営業所 山形県山形市大字漆山字住吉728
 北九州営業所 北九州市若松区南二島3-1-1
 沖縄営業所 沖縄県中頭郡西原町字小那覇1021

札幌工場 北海道北広島市輪厚681-15
 旭川工場 北海道上川郡比布町北9線14号
 仙台ヤード 仙台市宮城野区港1-24-4
 市原工場 千葉県市原市八幡海岸通11-1
 市原第2工場 千葉県市原市八幡海岸通52-4
 成田工場 千葉県成田市小浮字仲野1183-1
 稲沢工場 愛知県稲沢市梅須賀町1-1-1
 岐阜工場 岐阜県安八郡輪之内町大藪新河原2838
 東播工場 兵庫県加古郡播磨町新島17-2
 若松工場 北九州市若松区南二島3-1-1
 西原工場 沖縄県中頭郡西原町字小那覇1021

< グループ会社 >

興信工業株式会社 神奈川県横浜市西区伊勢町2-95
 丸建工事株式会社 東京都港区芝公園2-4-1
 丸建基礎工事株式会社 北海道北広島市北の里345-9
 東北工業株式会社 宮城県仙台市宮城野区港1-24-4
 東播工業株式会社 兵庫県加古郡播磨町新島17-2
 九州レプロ株式会社 福岡県北九州市若松区南二島3-1-1
 協友リース株式会社 千葉県柏市藤ヶ谷新田106-38
 タイ丸建株式会社 19th Floor, Thaniya Plaza Building 52
 Silom Road, Suriyawongse, Bangrak,
 Bangkok 10500 Thailand
 丸建ヒロセベトナム有限会社 Yoco Building 3F, 41 Nguyen
 Thi Minh Khai, Dist. 1,
 Ho Chi Minh City, Vietnam

◆Offices and plants

Head office 2-4-1, Shibakouen, Minato-ku, Tokyo
 Kitakantou branch 2-10-3, Takasago, Urawa-ku, Saitama
 Chiba branch 11-1, Yahatakaigandouri, Ichihara-shi, Chiba
 Yokohama branch 1-12-5, Sumiyoshi-cyo, Naka-ku, Yokohama
 Sapporo branch 6-15-1, Minami ichi jyonishi, Chuo-ku, Sapporo
 Touhoku branch 6-1, Shimizukouzi, Wakabayashi-ku, Sendai
 Nagoya branch 2-2-12, Sakae, Naka-ku, Nagoya
 Osaka branch 1-8-2, Utsubohonmachi, Niishi-ku, Osaka
 Fukuoka branch 1-9-19, Kiyokawa, Chuo-ku, fukuoka
 Hakodate sales office 5-11, Shinonome-cyo, Hakodate-shi, Hokkaidou
 Yamagata sales office 728, Sumiyoshi, Aza, Urushiyama, Oaza, Yamagata-shi, Yamagata
 Kitakyusyu sales office 3-1-1, Minamifutashima, Wakamatu-ku, Kitakyusyu
 Okinawa sales office 1021, Onaha, Nishihara-cyo, Nakagami-gun, Okinawa
 Sapporo plant 681-15 Watu Kitahiroshima-shi Hokkaidou
 Asahikawa plant 14-gou, 9-sen, Kita, Pipu-cho, Kamikawa-gun, Hokkaidou
 Sendai plant 1-24-4 Minato Miyagino-ku, Sendai
 Ichihara plant 11-1, Yahatakaigandouri, Ichihara-shi, Chiba
 Ichihara second plant 52-4, Yahatakaigandouri, Ichihara-shi, Chiba
 Narita plant 1183-1, Nakano, Aza, Kobuke, Narita-shi, Chiba
 Inazawa plant 1-1-1, Umesuga-cyo Inazawa-shi, Aichi
 Gifu plant 2838, Shinkawahara, Ohyabu, Rinnouchi-cyo, Anpachi-gun, Gifu
 Touban plant 17-2, Niizima, Harima-cyo, Kako-gun, Hyougo
 Wakamatu plant 3-1-1, Minamifutashima, Wakamatu-ku, Kitakyusyu
 Nishihara plant 1021, Onaha, Nishihara-cyo, Nakagami-gun, Okinawa

Koushin Industries Co., Ltd. 2-95, Ise-cyo, Nishi-ku, Yokohama
 Maruken Construction Co., Ltd. 2-4-1, Shibakouen, Minato-ku, Tokyo
 Maruken Foundation Construction Co., Ltd. 345-9 Kitanosato Kitahiroshima-shi Hokkaidou
 Touhoku Industries Co., Ltd. 1-24-4 Minato Miyagino-ku, Sendai
 Touban Industries Co., Ltd. 17-2, Niizima, Harima-cyo, Kako-gun, Hyougo
 Kyusyu Repuro Co., Ltd. 3-1-1, Minamifutashima, Wakamatu-ku, Kitakyusyu
 Kyoyuu Lease Co., Ltd. 106-38, Shinden, Fuzigaya, Kashiwa-shi, Chiba
 THAI MARUKEN CO., LTD 19th Floor, Thaniya Plaza Building 52 Silom
 Road, Suriyawongse, Bangrak, Bangkok 10500 Thailand
 HIROSE MARUKEN VIETNAM COMPANY LIMITED Yoco Building 3F, 41 Nguyen Thi Minh Khai, Dist. 1,
 Ho Chi Minh City, Vietnam