

# FINANCIAL FACT BOOK 2007



(証券コード：9763)

Marubeni Construction Material Lease Co.,Ltd.

# FINANCIAL FACT BOOK 2007

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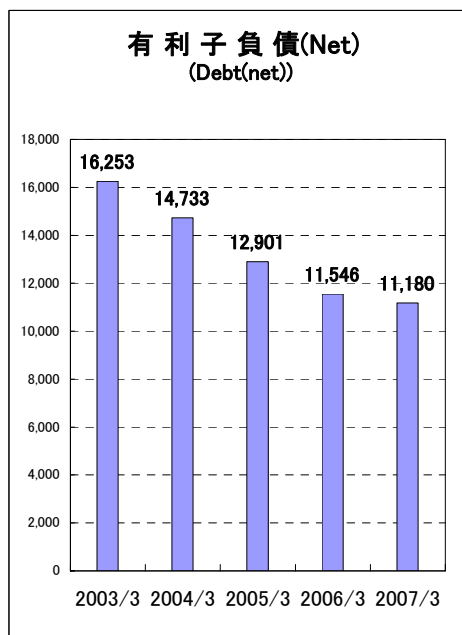
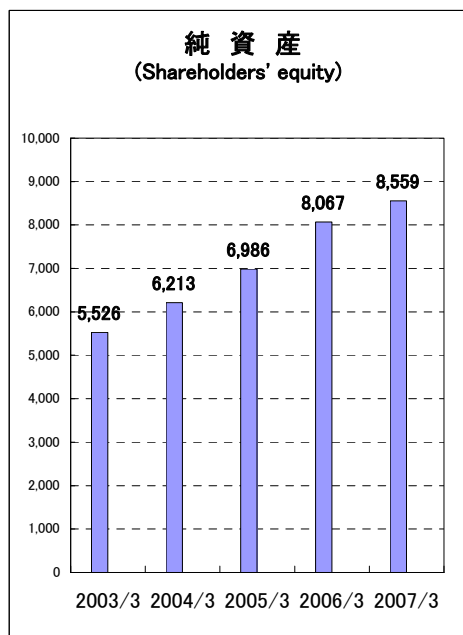
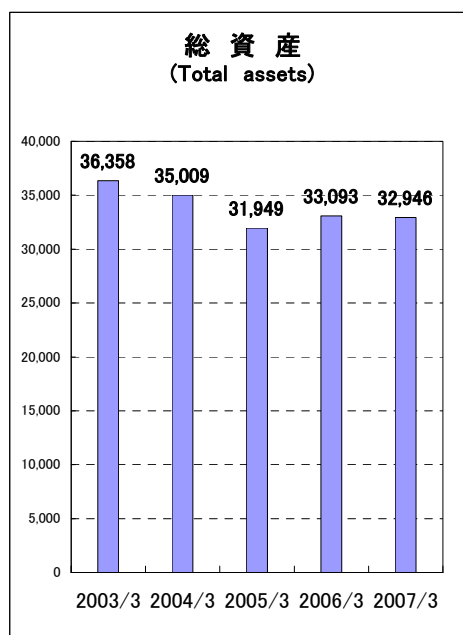
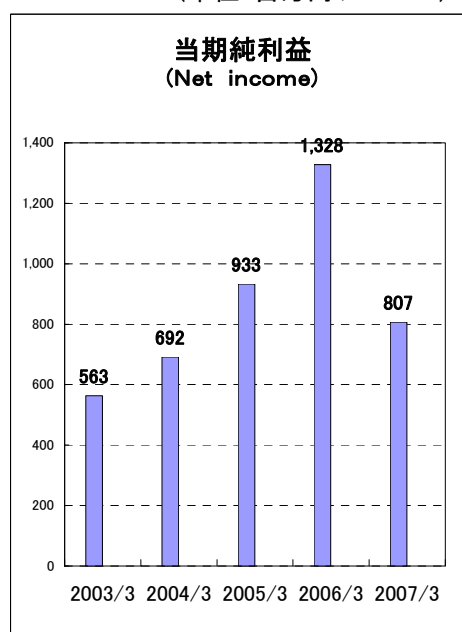
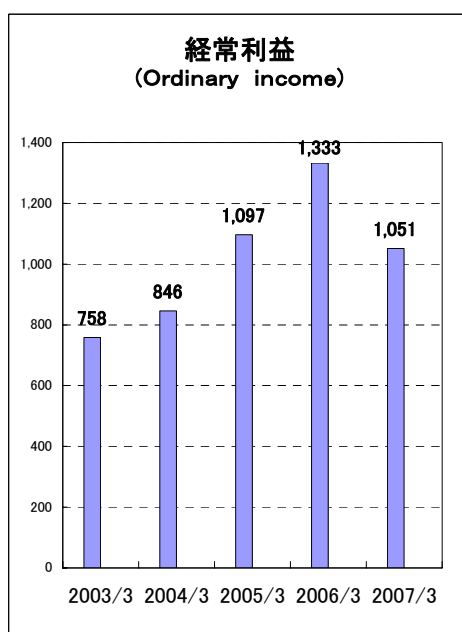
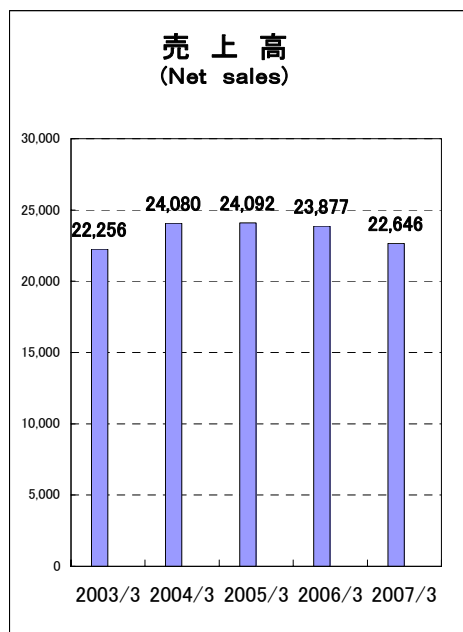
◇主要財務指標(連結) Summary of financial data (consolidated) ①

(百万円/¥millions)

		2003/3	2004/3	2005/3	2006/3	2007/3
売上高	Net sales	22,256	24,080	24,092	23,877	22,646
売上総利益	Gross profit	3,465	3,739	3,873	3,737	3,505
営業利益	Operating income	965	1,024	1,112	1,232	959
経常利益	Ordinary income	758	846	1,097	1,333	1,051
当期純利益	Net income	563	692	933	1,328	807
総資産	Total assets	36,358	35,009	31,949	33,093	32,946
純資産	Shareholders' equity	5,526	6,213	6,986	8,067	8,559
有利子負債 (Net)	Debt (Net)	16,253	14,733	12,901	11,546	11,180
一株当たり純資産 (円) Shareholders' equity per share (¥)		163.76	184.79	207.55	241.44	256.23
一株当たり当期純利益 (円) Net income per share (¥)		16.31	20.40	27.50	39.73	24.18
営業活動によるキャッシュ・フロー Net cash provided by operating activities		3,071	1,674	1,469	1,663	754
投資活動によるキャッシュ・フロー Net cash used in investing activities		△909	△1	214	△49	△120
財務活動によるキャッシュ・フロー Net cash provided by financing activities		△160	△2,481	△2,373	△1,467	△1,073
従業員数 (人)	Number of employees	298	285	237	246	256
連結子会社数	Consolidated subsidiaries	5	6	6	4	4
持分法適用関連会社数	Affiliated companies	4	4	4	4	4

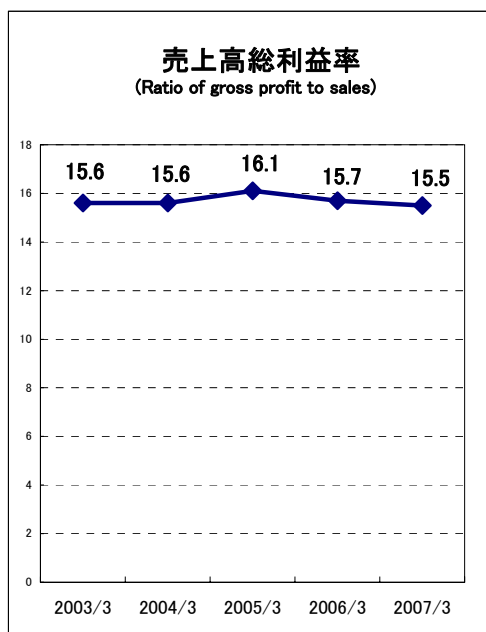
◇ **主要財務指標 (連結)** Summary of financial data (consolidated) ②

(単位: 百万円 / ¥million)



< 収益性 Profitability >

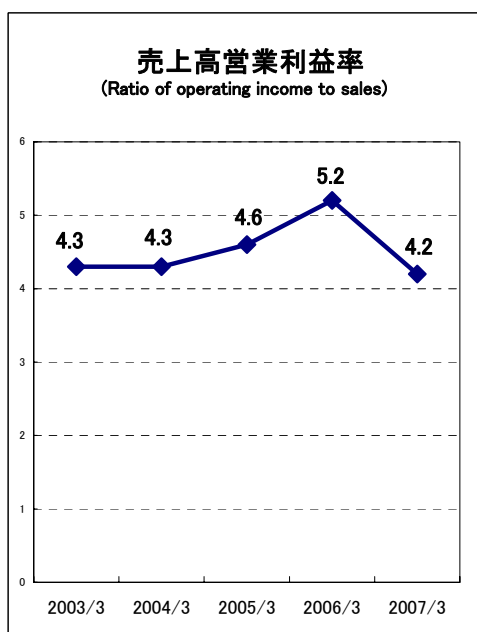
(単位:%)



売上高総利益率=売上総利益/売上高

Ratio of gross profit to sales=Gross profit/Net sales

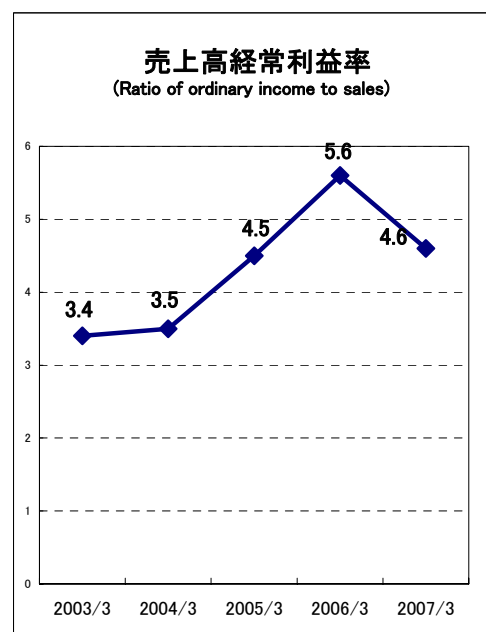
(単位:%)



売上高営業利益率=営業利益/売上高

Ratio of operating income to sales=  
Operating income/Net sales

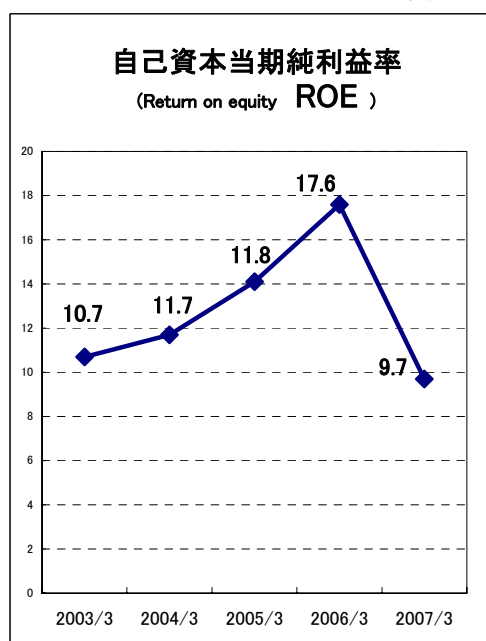
(単位:%)



売上高経常利益率=経常利益/売上高

Ratio of ordinary income to sales=  
Ordinary income/Net sales

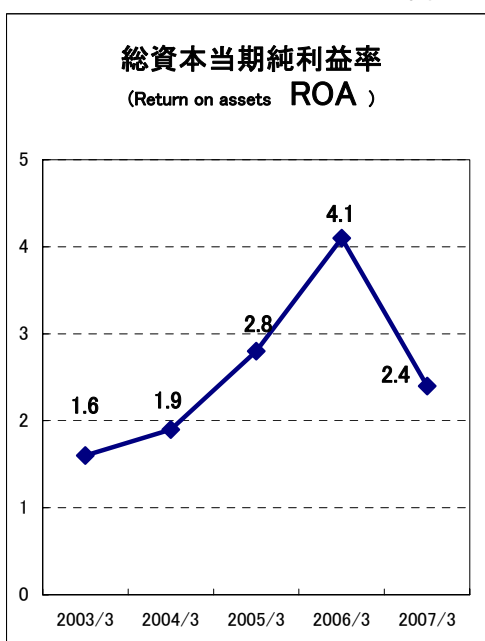
(単位:%)



自己資本当期純利益率=当期純利益/自己資本(期首・期末平均)

ROE=Net income/Shareholders' equity(year average)

(単位:%)



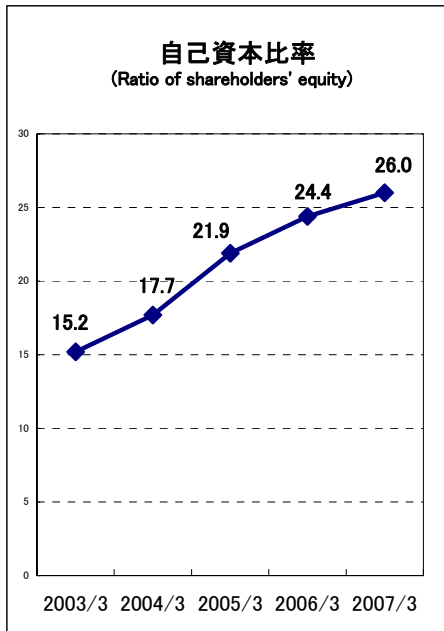
総資本当期純利益率=当期純利益/総資本(期首・期末平均)

ROA=Net income/Total assets(year average)

# ◇経営指標（連結） Management indicators ②

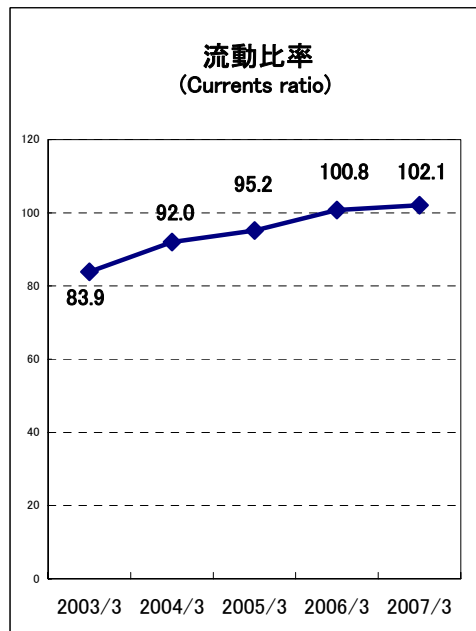
## < 安全性 Safety > その ①

(単位:%)



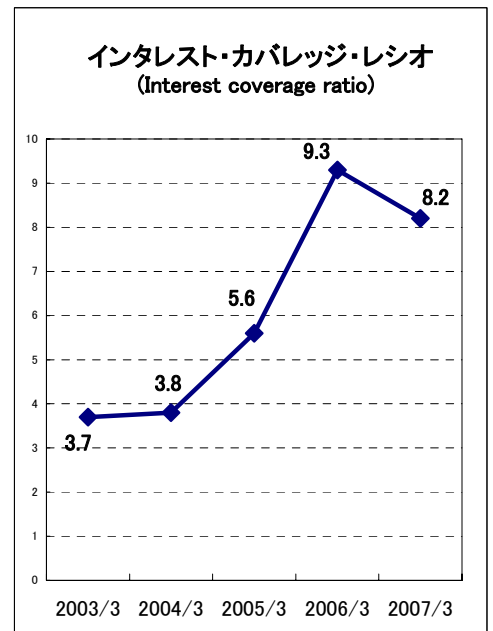
自己資本比率=自己資本/総資産  
Ratio of shareholders' equity=  
Shareholders' equity/Total assets

(単位:%)



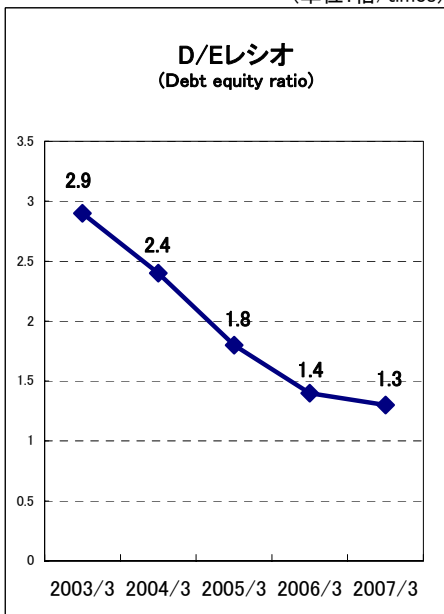
流動比率=流動資産/流動負債  
Currents ratio=current assets/currents liabilities

(単位:倍/times)



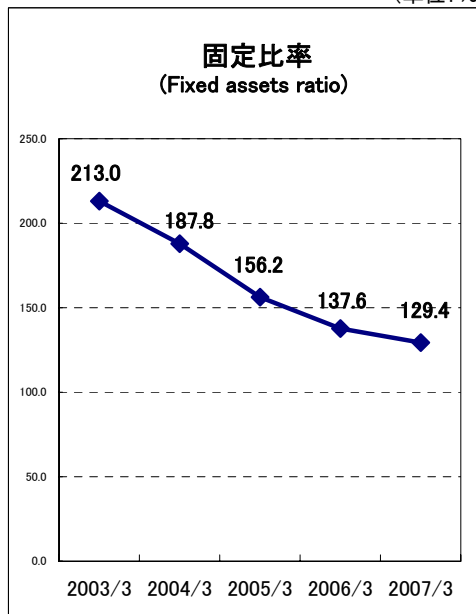
インタレスト・カバレッジ・レシオ=(営業利益+受取利息+配当金)/支払利息  
Interest coverage ratio=(Operating income+  
Interest and dividend income)/Interest expenses

(単位:倍/times)



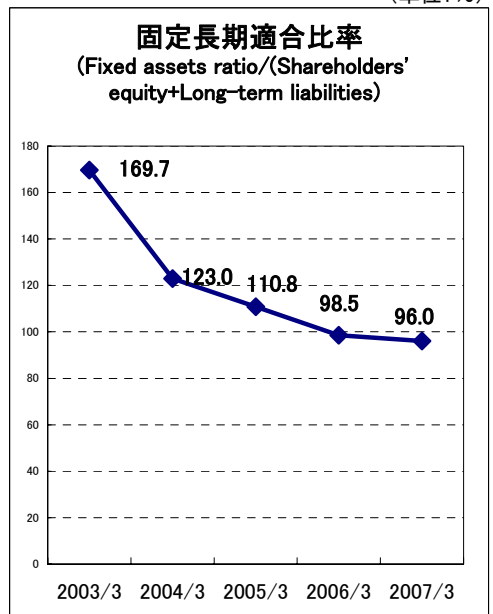
D/Eレシオ=有利子負債(net)/自己資本  
Debt equity ratio=Debt(net)/Shareholders' equity

(単位:%)



固定比率=固定資産/自己資本  
Fix assets ratio=Fix assets/Shareholders' equity

(単位:%)

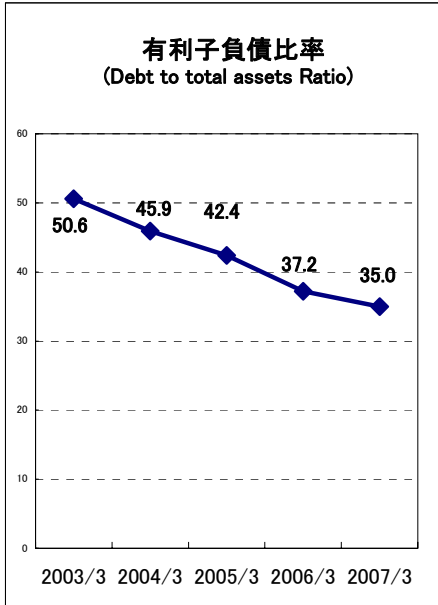


固定長期適合比率=固定資産/(自己資本+固定負債)  
Fix assets ratio=Fix assets/(Shareholders' equity  
+Long term liabilities)

◇経営指標（連結） Management indicators ③

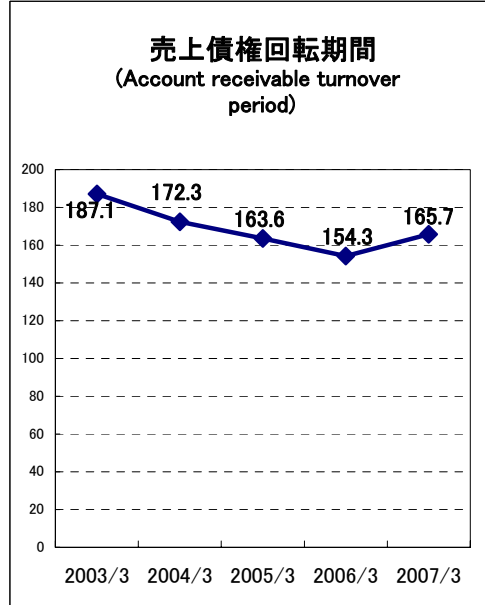
< 安全性 Safety > その②

(単位: %)



有利子負債比率=有利子負債／総資本  
Debt to total assets ratio=Debt／Total assets

(単位: 日/days)

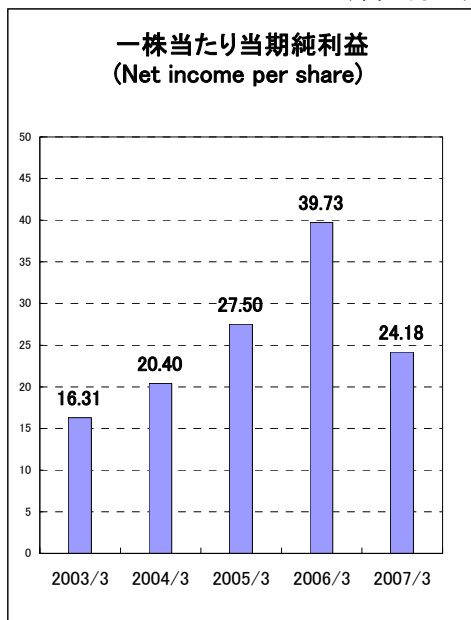


売上債権回転期間=売上債権(期首・期末平均)／一日当たり売上高  
Accounts receivable turnover period=  
Notes and accounts receivable(year average)／Net sales per days

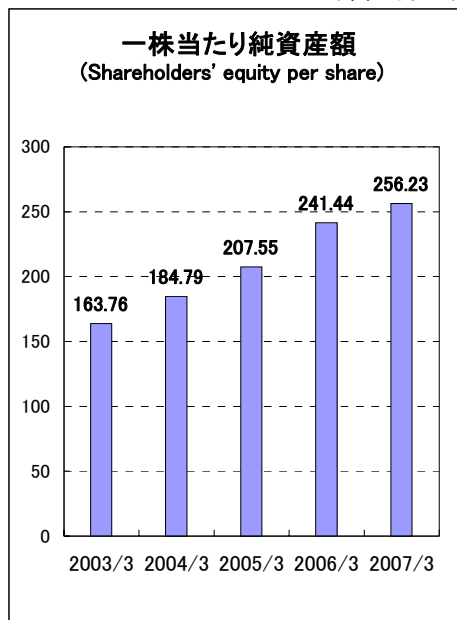
# ◇ 経営指標 (連結) Management indicators ④

## < 投資指標 Per share data >

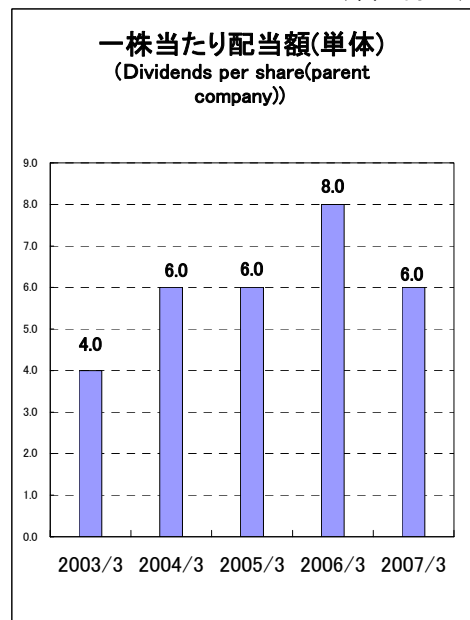
(単位:円/¥)



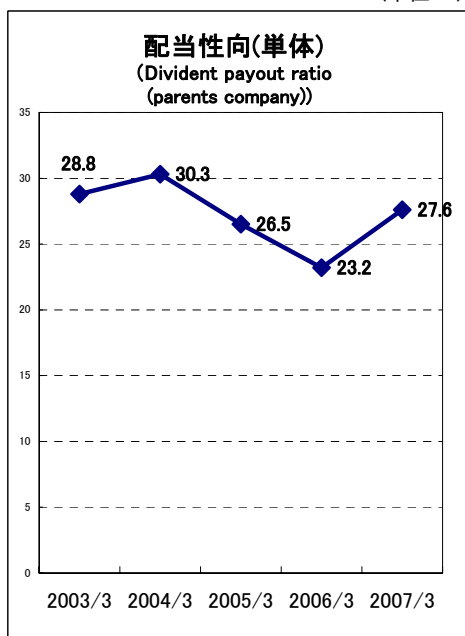
(単位:円/¥)



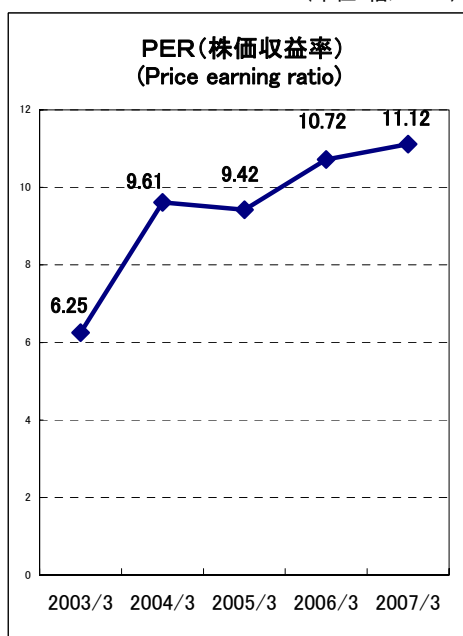
(単位:円/¥)



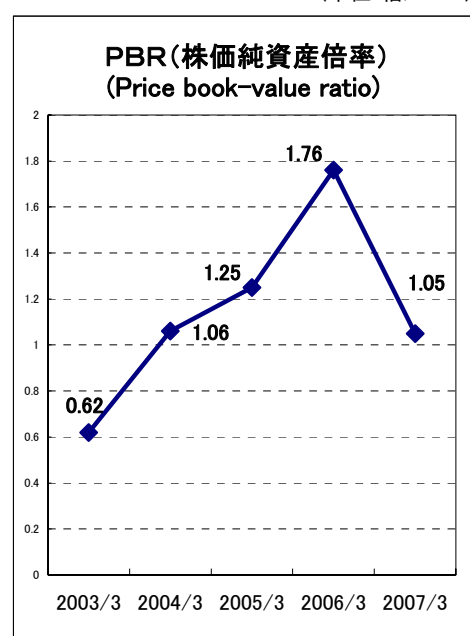
(単位:%)



(単位:倍/times)



(単位:倍/times)



配当性向=一株当たり配当額/一株当たり当期純利益(単体)  
Dividends payout ratio(parents company)=  
Dividends per share/Net income per share

株価収益率=期末株価/一株当たり当期純利益  
PER=Fiscal year-end stock price/Net income per share

株価純資産倍率=期末株価/一株当たり純資産  
PBR=Stock price/Shareholders' equity per share



# ◇連結損益計算書 (Consolidated statements of income)

(単位：百万円/¥million)

	2003/3	2004/3	2005/3	2006/3	2007/3
I 売上高 (Net sales)	22,256	24,080	24,092	23,877	22,946
II 売上原価 (Cost of sales)	18,790	20,340	20,219	20,139	19,140
売上総利益 (Gross profit)	3,465	3,739	3,873	3,737	3,505
III 販売費及び一般管理費 (Selling general and administrative expenses)	2,500	2,715	2,760	2,504	2,546
営業利益 (Operating income)	965	1,024	1,112	1,232	959
IV 営業外収益 (Other income)	106	142	244	261	233
1. 受取利息及び受取配当金 (Interest income and dividend income)	(11)	(9)	(10)	(9)	(10)
2. 持分法による投資利益 (Gain on equity method investment)	(32)	(77)	(178)	(203)	(180)
3. その他 (Others)	(62)	(55)	(55)	(48)	(42)
V 営業外費用 (Other expenses)	312	320	259	160	141
1. 支払利息 (Interests expenses)	(265)	(273)	(201)	(133)	(117)
2. その他 (Others)	(47)	(47)	(57)	(26)	(23)
経常利益 (Ordinary income)	758	846	1,097	1,333	1,051
VI 特別利益 (Special gain)	135	162	198	29	10
1. 固定資産売却益 (Gain on sale of property and equipment)	(1)	(3)	(3)	(5)	(-)
2. 投資有価証券売却益 (Gain on sales of investment securities)	(1)	(13)	(45)	(-)	(-)
3. 貸倒引当金戻入益 (Reversal of allowance for doubtful receivables)	(132)	(145)	(58)	(18)	(10)
4. その他 (Others)	(-)	(-)	(90)	(6)	(-)
VII 特別損失 (Special loss)	309	257	345	135	33
1. 投資有価証券評価損 (Appraisal loss of investment securities)	(122)	(3)	(-)	(5)	(31)
2. 貸倒引当金繰入額 (Transfer to allowance for doubtful receivables)	(-)	(-)	(60)	(-)	(-)
3. 建設機材評価損 (Appraisal loss of construction material)	(-)	(132)	(-)	(-)	(-)
4. 固定資産除却損 (Loss on disposal of property, plant and equipment)	(10)	(15)	(169)	(43)	(2)
5. 減損損失 (Impairment loss)	(-)	(-)	(-)	(64)	(-)
6. ゴルフ会員権評価損 (Appraisal loss on of golf-membership)	(139)	(10)	(21)	(-)	(-)
7. その他 (Others)	(37)	(95)	(93)	(21)	(-)
税金等調整前当期純利益 (Income before income taxes and minority interests)	584	751	950	1,228	1,028
法人税、住民税及び事業税 (Income tax residential tax and business tax)	20	32	51	43	322
法人税等調整額 (Income tax deferred)	0	△ 0	△ 62	△ 142	△ 101
少数株主利益 (Minority interests in net income)	0	26	26	-	-
当期純利益 (Net income)	563	692	933	1,328	807

# ◇連結貸借対照表(Consolidated balance sheet) ①

(単位：百万円/¥million)

	2003/3	2004/3	2005/3	2006/3	2007/3
<資産の部> (Assets)					
I 流動資産 (Current assets)	24,584	23,330	21,037	21,990	21,872
1. 現金及び預金 (Cash and cash equivalents)	2,132	1,329	639	779	339
2. 受取手形及び売掛金 (Notes and accounts receivable)	11,165	11,569	10,028	10,163	10,400
3. 建設機材 (Construction material)	11,007	9,937	9,547	9,882	9,986
4. たな卸資産 (Inventories)	223	251	171	145	243
5. 未成工事支出金 (Construction in progress)	471	488	740	905	862
6. 繰延税金資産 (Deferred tax assets)	-	-	100	285	200
7. その他 (Others)	73	113	101	110	98
貸倒引当金 (Allowance for doubtful receivables)	△ 489	△ 358	△ 293	△ 283	△ 258
II 固定資産 (Fixed assets)	11,773	11,672	10,909	11,103	11,074
1. 有形固定資産 (Property, plant, and equipment)	10,405	10,303	9,625	9,376	9,324
(1) 建物及び構築物 (Buildings and structures)	(1,384)	(1,264)	(894)	(752)	(695)
(2) 機械装置及び運搬具 (Machinery, equipment and transportation)	(535)	(538)	(393)	(364)	(364)
(3) 土地 (Land)	(8,444)	(8,458)	(8,299)	(8,224)	(8,224)
(4) その他 (Others)	(41)	(42)	(37)	(35)	(40)
2. 無形固定資産 (Intangible fixed assets)	81	79	82	47	36
3. 投資その他の資産 (Investments and other assets)	1,286	1,288	1,200	1,678	1,712
(1) 投資有価証券 (Investments securities)	(611)	(733)	(909)	(1,402)	(1,434)
(2) 長期貸付金 (Long-term loans receivables)	(32)	(33)	(20)	(31)	(26)
(3) 長期前払費用 (Long-term prepaid expenses)	(15)	(14)	(10)	(7)	(4)
(4) 繰延税金資産 (Deferred tax assets)	-	-	-	-	(31)
(5) その他 (Others)	(1,993)	(1,889)	(1,587)	(1,430)	(1,417)
貸倒引当金 (Allowance for doubtful receivables)	(△1,366)	(△1,382)	(△1,327)	(△1,192)	(△1,201)
III 繰延資産 (Deferred assets)	-	6	3	-	-
資産合計 (Total assets)	36,358	35,009	31,949	33,093	32,946

## ◇連結貸借対照表(Consolidated balance sheet) ②

(単位: 百万円/¥million)

	2003/3	2004/3	2005/3	2006/3	2007/3
< 負債の部 > (Liabilities)					
I 流動負債 (Current liabilities)	29,295	25,366	22,104	21,820	21,413
1. 支払手形及び買掛金 (Notes and accounts payable)	8,901	9,085	7,876	8,606	8,931
2. 短期借入金 (Short-term loans)	18,377	14,304	12,226	10,976	10,144
3. 未払法人税等 (Income taxes payable)	21	26	44	34	325
4. 未払費用 (Accrued expenses)	1,157	1,206	1,109	1,260	1,092
5. 未成工事受入金 (Advance payment received on construction progress)	385	339	468	528	577
6. 賞与引当金 (Reserve for bonuses)	9	7	12	9	6
7. その他 (Others)	443	396	367	404	336
II 固定負債 (Long-term liabilities)	1,412	3,274	2,859	3,206	2,973
1. 社債 (Bonds)	-	500	500	500	500
2. 長期借入金 (Long-term debt)	8	1,258	814	850	876
3. 繰延税金負債 (Deferred tax liabilities)	-	68	108	218	-
4. 再評価に係る繰延税金負債 (Deferred tax liabilities on land revaluation)	999	999	1,036	1,248	1,248
5. 退職給付引当金 (Accrued retirement benefits)	342	339	323	322	296
6. 役員退職慰労引当金 (Reserve for retirement benefit for executives)	-	63	46	61	6
7. その他 (Others)	62	45	30	6	47
負債合計 (Total Liabilities)	30,707	28,640	24,963	25,026	24,387
< 少数株主持分 > (Minority interests)	124	154	-	-	-
< 資本の部 > (Shareholders' equity)					
I 資本金 (Common stock)	2,651	2,651	2,651	2,651	-
II 資本剰余金 (Additional paid-in capital)	919	919	923	923	-
III 利益剰余金 (Retained earnings)	746	1,293	1,963	3,020	-
IV 土地再評価差額金 (Net unrealized gain on land)	1,455	1,455	1,510	1,401	-
V その他有価証券評価差額金 (Net unrealized gain on available-for-sale securities)	△ 131	66	118	286	-
VI 為替換算調整勘定 (Foreign currency translation adjustments)	△ 64	△ 109	△ 112	△ 95	-
VII 自己株式 (Treasury stock)	△ 50	△ 63	△ 68	△ 120	-
資本合計 (Total shareholders' equity)	5,526	6,213	6,986	8,067	-
負債、少数株主持分及び資本合計 (Total liabilities, minority interests and shareholders' equity)	36,358	35,009	31,949	33,093	-
< 純資産の部 > (Net assets)					
株主資本 (Shareholders' equity)	-	-	-	-	7,012
I 資本金 (Common stock)	-	-	-	-	2,651
II 資本剰余金 (Additional paid-in capital)	-	-	-	-	924
III 利益剰余金 (Retained earnings)	-	-	-	-	3,560
IV 自己株式 (Treasury stock)	-	-	-	-	△ 123
評価・換算差額等 (Valuation and translation adjustments)	-	-	-	-	1,546
I その他有価証券評価差額金 (Net unrealized gain on available-for-sale securities)	-	-	-	-	180
II 繰延ヘッジ損益 (Deferred hedge profits and losses)	-	-	-	-	0
III 土地再評価差額金 (Net unrealized gain on land)	-	-	-	-	1,401
IV 為替換算調整勘定 (Foreign currency translation adjustments)	-	-	-	-	△ 36
純資産合計 (Total Net assets)	-	-	-	-	8,559
負債、少数株主持分及び純資産合計 (Total liabilities, minority interests and net assets)	-	-	-	-	32,946

# ◇連結キャッシュ・フロー計算書(Consolidated statements of Cash flows)

(単位：百万円/¥million)

	2003/3	2004/3	2005/3	2006/3	2007/3
<b>I 営業活動によるキャッシュ・フロー</b> (Operating activities)					
1. 税金等調整前当期純利益 (Income(loss) before income taxes and minority interests)	584	751	950	1,228	1,028
2. 減価償却費 (Depreciation and amortization)	241	214	194	149	140
3. 減損損失 (Impairment loss)	-	-	-	64	-
4. 退職給付引当金の増・減(△)額 (Increase(decrease)in accrued retirement benefits)	37	△ 2	0	△ 1	△ 26
5. 貸倒引当金の増・減(△)額 (Increase(decrease)in allowance for doubtful receivables)	△ 57	△ 125	△ 120	△ 32	△ 15
6. 受取利息及び受取配当金 (Interest and dividend income)	△ 11	△ 9	△ 10	△ 9	△ 10
7. 支払利息 (Interests expense)	265	273	201	133	117
8. 持分法による投資利益 (Equity in earnings of affiliates)	△ 32	△ 77	△ 178	△ 203	△ 180
9. 固定資産売却損・益(△) (Loss(gain△)on sale of property, plant and equipment)	6	△ 0	161	35	2
10. 投資有価証券評価損 (Appraisal loss of investment securities)	122	3	-	5	31
11. 売上債権の増(△)・減額 (Decrease(increase△)in notes and accounts receivable)	1,281	△ 399	916	△ 174	△ 236
12. たな卸資産の増(△)・減額 (Decrease(increase△)in inventories)	648	896	142	△ 486	△ 158
13. 仕入債務の増・減(△)額 (Decrease(increase△)in notes and accounts payable)	△ 138	218	△ 674	758	324
14. その他 (Others)	395	207	101	332	△ 161
小計 (Sub total)	3,343	1,950	1,684	1,800	854
15. 利息及び配当金の受取額 (Interest and dividend received)	26	31	29	64	69
16. 利息の支払額 (Interest paid)	△ 271	△ 269	△ 188	△ 148	△ 119
17. 法人税等の支払額 (Income tax paid)	△ 26	△ 37	△ 55	△ 53	△ 51
<b>営業活動によるキャッシュ・フロー</b> (Net cash provided by operating activities)	3,071	1,674	1,469	1,663	754
<b>II 投資活動によるキャッシュ・フロー</b> (Investing activities)					
1. 有形固定資産の取得による支出 (Purchases of property, plant and equipment)	△ 1,026	△ 129	△ 102	△ 51	△ 72
2. 有形固定資産の売却による収入 (Proceeds from sales of property, plant and equipment)	1	13	130	71	0
3. 投資有価証券の取得による支出 (Purchases of investment securities)	△ 28	△ 1	△ 1	△ 51	△ 50
4. 投資有価証券の売却による収入 (Proceeds from sales of investment securities)	15	135	91	-	-
5. その他 (Others)	127	△ 18	97	△ 18	2
<b>投資活動によるキャッシュ・フロー</b> (Net cash used in investing activities)	△ 909	△ 1	214	△ 49	△ 120
<b>III 財務活動によるキャッシュ・フロー</b> (Financing activities)					
1. 短期借入金の純増加・減少(△)額 (Increase(decrease△)in short-term loans)	164	△ 4,700	△ 1,980	△ 1,300	△ 600
2. 長期借入金の増・減(△)額 (Increase(decrease△)in long-term debt)	△ 275	1,877	△ 195	86	△ 206
3. 社債発行による収入 (Proceeds from issuance of bonds)	-	490	-	-	-
4. 自己株式の取得・売却による収支 (Purchase(Repurchase) of treasury stock)	△ 50	△ 12	1	△ 53	△ 2
5. 配当金の支払額 (Cash dividends paid)	-	△ 135	△ 199	△ 200	△ 265
<b>財務活動によるキャッシュ・フロー</b> (Net cash provided by financing activities)	△ 160	△ 2,481	△ 2,373	△ 1,467	△ 1,073
<b>IV 現金及び現金同等物の増加・減少(△)額</b> (Increase(decrease△)in cash and cash equivalents)	2,002	△ 809	△ 689	146	△ 440
<b>V 現金及び現金同等物の期首残高</b> (Cash and cash equivalents beginning of year)	130	2,132	1,329	639	779
<b>VI 現金及び現金同等物の期末残高</b> (Cash and cash equivalents end of year)	2,132	1,329	639	779	339

## ◇セグメント情報(Consolidated sales by segment)

(単位：百万円/¥million)

	2003/3	2004/3	2005/3	2006/3	2007/3
<b>I 重仮設事業</b> (Sale and rental of construction material)					
1. 売上高 (Net sales)	16,159	15,269	15,214	16,155	15,110
2. 営業利益 (Operating income)	1,401	1,412	1,434	1,532	1,661
<b>II 加工等事業</b> (Process and transportation of construction material)					
1. 売上高 (Net sales)	4,237	3,718	3,613	3,614	3,576
2. 営業利益 (Operating income)	158	114	202	259	27
<b>III 金属屋根・デッキ事業</b> (Metal roof and deck)					
1. 売上高 (Net sales)	-	2,635	2,775	-	-
2. 営業利益 (Operating income)	-	54	95	-	-
<b>IV その他事業</b> (Others)					
1. 売上高 (Net sales)	1,859	2,456	2,489	4,107	3,959
2. 営業利益 (Operating income)	△ 6	24	16	106	△ 108
<b>V 消去又は全社</b> (Eliminations)					
1. 売上高 (Net sales)	-	-	-	-	-
2. 営業利益 (Operating income)	△ 587	△ 581	△ 637	△ 665	△ 621
<b>合 計</b> (Total)					
1. 売上高 (Net sales)	22,256	24,080	24,092	23,877	22,646
2. 営業利益 (Operating income)	965	1,024	1,112	1,232	959

## ◇単体損益計算書 (Non-Consolidated statements of income)

(単位：百万円/¥million)

	2003/3	2004/3	2005/3	2006/3	2007/3
I 売上高 (Net sales)	22,169	21,423	20,828	22,395	20,782
II 売上原価 (Cost of sales)	18,847	18,207	17,566	18,825	17,382
売上総利益 (Gross profit)	3,322	3,215	3,261	3,570	3,400
III 販売費及び一般管理費 (Selling, general and administrative expenses)	2,392	2,222	2,226	2,382	2,420
営業利益 (Operating income)	929	992	1,034	1,187	980
IV 営業外収益 (Other income)	91	103	82	114	130
1. 受取利息及び受取配当金 (Interest income and dividend income)	(29)	(59)	(28)	(64)	(84)
2. その他 (Others)	(62)	(43)	(54)	(49)	(46)
V 営業外費用 (Other expenses)	308	308	246	159	140
1. 支払利息 (Interests expenses)	(264)	(266)	(195)	(133)	(117)
2. その他 (Others)	(44)	(41)	(50)	(26)	(23)
経常利益 (Ordinary income)	712	787	871	1,141	969
VI 特別利益 (Special gain)	98	157	234	29	10
VII 特別損失 (Special loss)	308	241	373	135	33
税引前当期純利益 (Net income before income taxes)	502	704	731	1,035	946
法人税、住民税及び事業税 (Income tax, residential tax and business tax)	19	30	23	24	318
法人税等調整額 (Income tax deferred)	-	-	△ 63	△ 142	△ 98
当期純利益 (Net income)	482	673	771	1,154	726
前期繰越利益 (Balance carried from the previous year)	-	339	304	309	-
土地再評価差額金取崩額 (Cancellation of unrealized gain on land)	-	-	△ 54	△ 61	-
当期末処分利益 (Unappropriated retained earnings)	482	1,013	1,021	1,403	-

# ◇単体貸借対照表(Non-consolidated balance sheet) ①

(単位：百万円/¥million)

	2003/3	2004/3	2005/3	2006/3	2007/3
<資産の部> (Assets)					
<b>I 流動資産</b> (Current assets)	23,346	22,288	20,443	21,064	21,240
1. 現金及び預金 (Cash and cash equivalents)	1,853	1,203	425	479	176
2. 受取手形及び売掛金 (Notes and accounts receivable)	10,382	10,853	9,949	10,015	10,200
3. 建設機材 (Construction material)	11,011	9,937	9,547	9,882	9,986
4. たな卸資産 (Inventories)	526	568	606	566	828
5. 繰延税金資産 (Deferred tax assets)	-	-	100	285	196
6. その他 (Others)	53	75	99	111	102
貸倒引当金 (Allowance for doubtful receivable)	△ 479	△ 348	△ 285	△ 276	△ 250
<b>II 固定資産</b> (Fixed assets)	11,380	11,274	10,686	10,716	10,524
1. 有形固定資産 (Property, plant, and equipment)	10,048	9,918	9,569	9,320	9,270
(1) 土地 (Land)	(8,299)	(8,313)	(8,254)	(8,179)	(8,179)
(2) その他 (Others)	(1,748)	(1,604)	(1,314)	(1,140)	(1,090)
2. 無形固定資産 (Intangible fixed assets)	46	48	63	33	26
3. 投資その他の資産 (Investments and other assets)	1,285	1,308	1,053	1,362	1,228
(1) 投資有価証券 (Investments securities)	(634)	(787)	(765)	(1,089)	(939)
(2) 繰延税金資産 (Deferred tax assets)	-	-	-	-	(44)
(3) その他 (Others)	(1,984)	(1,877)	(1,614)	(1,464)	(1,444)
貸倒引当金 (Allowance for doubtful receivable)	(△1,333)	(△1,356)	(△1,326)	(△1,191)	(△1,200)
<b>III 繰延資産</b> (Deferred assets)	-	6	3	-	-
<b>資産合計</b> (Total assets)	34,727	33,569	31,132	31,781	31,764

# ◇単体貸借対照表 (Non-consolidated balance sheet) ②

(単位：百万円/¥million)

	2003/3	2004/3	2005/3	2006/3	2007/3
< 負債の部 > (Liabilities)					
I 流動負債 (Current liabilities)	28,040	24,486	21,649	21,063	20,914
1. 支払手形及び買掛金 (Notes and accounts payable)	8,334	8,422	7,627	8,150	8,626
2. 短期借入金 (Short-term loans)	17,749	14,132	12,226	10,976	10,144
3. その他 (Others)	1,956	1,932	1,796	1,937	2,144
II 固定負債 (Long-term liabilities)	1,359	3,039	2,823	3,169	2,950
1. 社債 (Bonds)	-	500	500	500	500
2. 長期借入金 (Long-term debt)	-	1,082	814	850	876
3. 再評価に係る繰延税金負債 (Deferred tax liabilities on land revaluation)	999	999	1,036	1,248	1,248
4. 退職給付引当金 (Accrued retirement benefits)	298	301	306	305	279
5. その他 (Others)	62	156	166	266	47
負債合計 (Total Liabilities)	29,400	27,526	24,473	24,233	23,865
< 資本の部 > (Shareholders' equity)					
I 資本金 (Common stock)	2,651	2,651	2,651	2,651	-
II 資本剰余金 (Additional paid-in capital)	919	919	923	923	-
III 利益剰余金 (Retained earnings)	482	1,013	1,521	2,403	-
IV 土地再評価差額金 (Net unrealized gain on land)	1,455	1,455	1,510	1,401	-
V その他有価証券評価差額金 (Net unrealized gain on available-for-sale securities)	△ 131	66	118	286	-
VI 自己株式 (Treasury stock)	△ 50	△ 63	△ 65	△ 118	-
資本合計 (Total shareholders' equity)	5,326	6,043	6,659	7,547	-
負債及び資本合計 (Total liabilities and shareholders' equity)	34,727	33,569	31,132	31,781	-
< 純資産の部 > (Net assets)					
株主資本 (shareholders' equity)	-	-	-	-	6,316
I 資本金 (Common stock)	-	-	-	-	2,651
II 資本剰余金 (Additional paid-in capital)	-	-	-	-	924
III 利益剰余金 (Retained earnings)	-	-	-	-	2,862
IV 自己株式 (Valuation and translation adjustments)	-	-	-	-	△ 121
I その他有価証券評価差額金 (Net unrealized gain on available-for-sale securities)	-	-	-	-	180
II 繰延ヘッジ損益 (Deferred hedge profits and losses)	-	-	-	-	0
III 土地再評価差額金 (Net unrealized gain on land)	-	-	-	-	1,401
純資産合計 (Total shareholders' equity)	-	-	-	-	7,899
負債及び純資産合計 (Total liabilities and net assets)	-	-	-	-	31,764



## ◇会社概要 (2007年3月31日現在)

## Corporate data (As of march 31, 2007)

### 丸紅建材リース株式会社

Marubeni Construction Material Lease Co., Ltd.

#### ◆本社

〒105-0011 東京都港区芝公園2丁目4番1号  
 電話番号 (03) 5404-8200  
 FAX番号 (03) 5404-8935  
 U R L <http://www.mcml-maruken.com/>

#### ◆Head office

2-4-1, Shibakouen, Minatoku, Tokyo 105-0011  
 Phone: (03) 5404-8200  
 F A X: (03) 5404-8935  
 U R L: <http://www.mcml-maruken.com/>

◆設立 1968年(昭和43年)11月1日

◆Date of establishment : November 1, 1968

◆資本金 26億5,100万円

◆Paid-in capital : ¥2,651million

#### ◆主要事業内容

建設基礎工事用仮設鋼材の  
 賃貸・販売・補修・工事他

#### ◆Principal business activities

Rental, sale, repair and work of  
 construction material

#### ◆従業員数

256名(連結)、218名(単体)

#### ◆Number of employees

256(on a consolidated basis)、218(parent company)

#### ◆上場証券取引所

東京証券取引所市場第一部

#### ◆Stock listed

First section of Tokyo Stock Exchange

#### ◆株式の状況

発行済株式総数 34,294,400株  
 株主数 4,126名

#### ◆Stock status

Number of issued shares : 34,294,400  
 Number of shareholders : 4,126

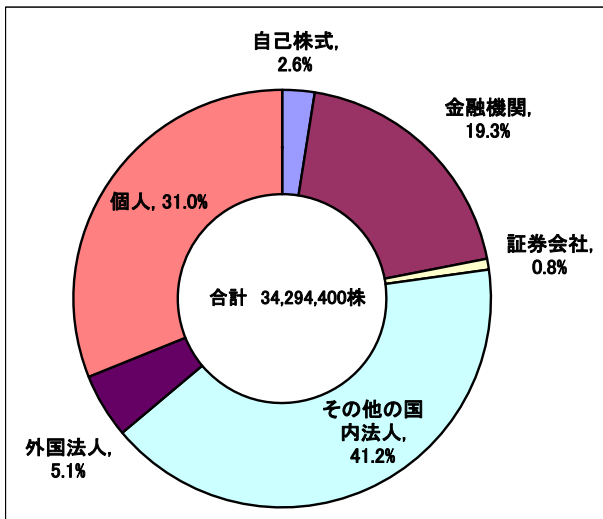
#### ◆大株主

株主名	持株数 (千株)	持株比率 (%)
丸紅株式会社	11,676	35.28
クレディットバンク エスイ ルクセンブル シヨワース-シリウス ファント-シヤパン オ パチュニイズ サブ ファント	1,300	3.93
明治安田生命保険相互会社	1,135	3.43
株式会社りそな銀行	893	2.70
株式会社常陽銀行	748	2.26
みずほ信託銀行株式会社	748	2.26
株式会社みずほコーポレート銀行	652	1.97
新日本製鐵株式会社	548	1.66
丸紅建材リース取引先持株会	502	1.52
日本生命保険相互会社	468	1.41

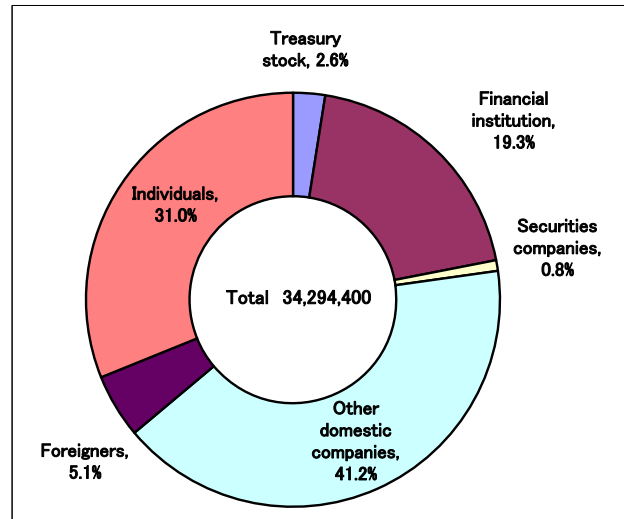
#### ◆Major shareholders

Name	Shareholdings (thousand shares)	Percent of total shares issued(%)
Marubeni Corporation	11,676	35.28
Kredietbank S.A. Luxembourgeoise F. J. O.	1,300	3.93
Meiji Yasuda Life Insurance Company	1,135	3.43
Resona Bank Limited	893	2.70
The Joyo Bank, Ltd.	748	2.26
Mizuho Trust & Banking Co., Ltd.	748	2.26
Mizuho Corporate Bank, Ltd.	652	1.97
NIPPON STEEL CORPORATION	548	1.66
Marubeni Construction Material Lease traders' members	502	1.52
NIPPON Life Insurance Company	468	1.41

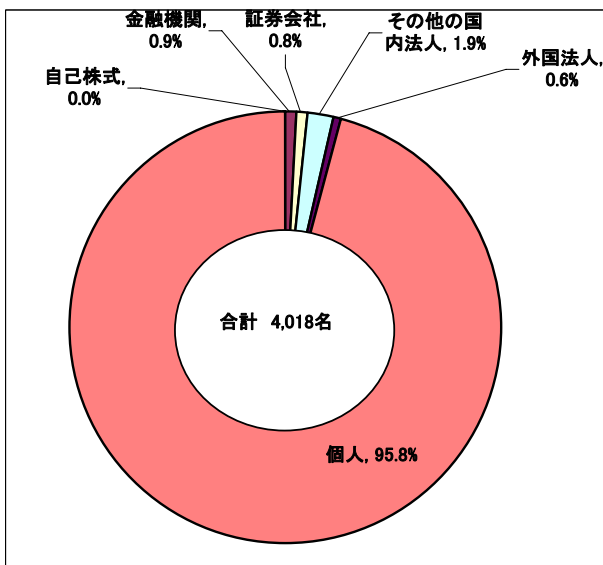
◆所有者別株式数



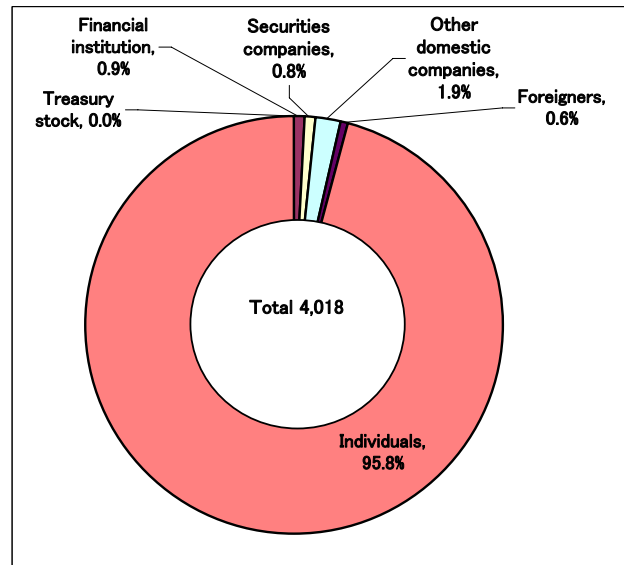
◆Stock distribution by owners



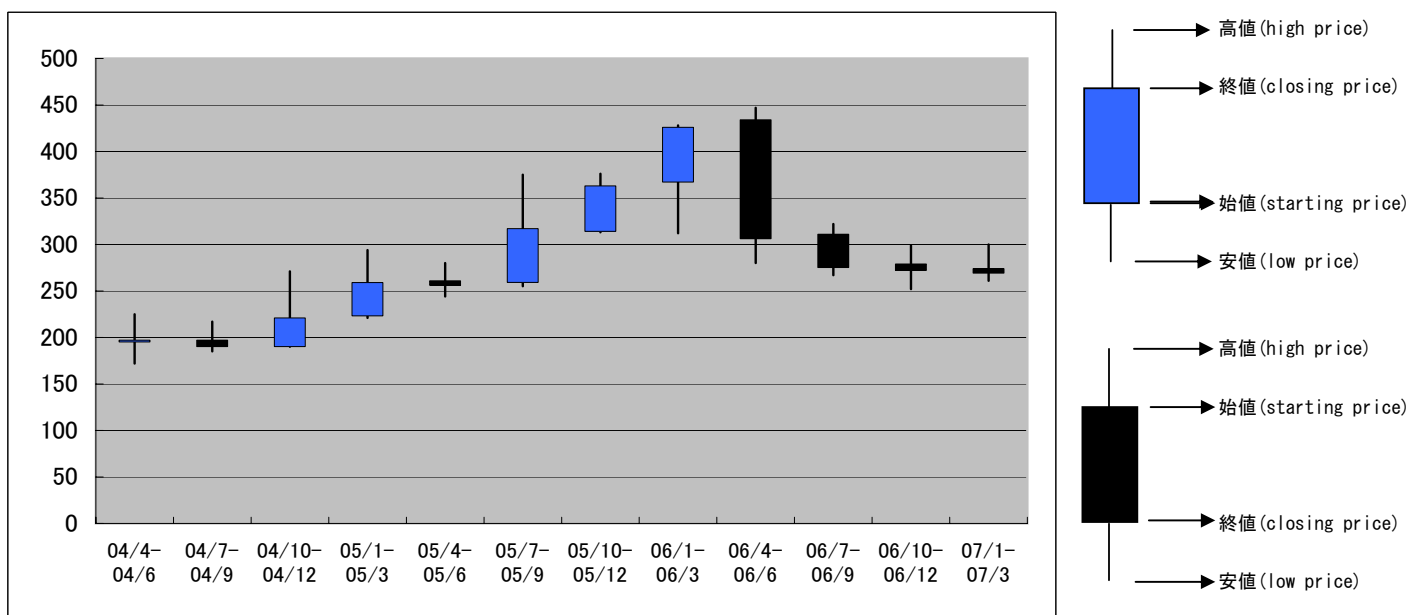
◆所有者別株主数



◆Shareholder composition



◆株価の推移 (Common stock price)



## ◆役員（2007年6月26日現在）

代表取締役社長：高畑 千秋  
専務取締役：曾我部 満  
専務取締役：新井 明一  
常務取締役：真中 均  
常務取締役：向井 正明  
取締役：塚田 修  
監査役：松木 文朗  
監査役：棚橋 栄蔵  
監査役：友澤 雅靖

## ◆会計監査人

あずさ監査法人

## ◆主要取引銀行

株式会社みずほコーポレート銀行  
株式会社りそな銀行  
株式会社常陽銀行  
株式会社三井住友銀行  
住友信託銀行株式会社

## ◆主な取引先

株式会社間組  
清水建設株式会社  
大成建設株式会社  
西松建設株式会社  
(50音順)

## ◆グループ会社の状況

(連結子会社)

興信工業株式会社  
丸建工事株式会社  
東北工業株式会社  
東播工業株式会社

(持分法適用関連会社)

協友リース株式会社  
THAI MARUKEN CO., LTD.  
関東荷役株式会社  
九州レプロ株式会社

## ◆Directors' and Statutory Auditors

(As of June 26, 2007)

Executive President : Chiaki Takahata  
Senior executive managing director : Mitsuru Sogabe  
Senior executive managing director : Meiichi Arai  
Executive managing director : Hitoshi Manaka  
Executive managing director : Masaaki Mukai  
Director : Osamu Tsukada  
Statutory auditors : Fumirou Matsuki  
Statutory auditors : Eizou Tanahashi  
Statutory auditors : Masaharu Tomozawa

## ◆Certified public accountant

KPMG AZSA & Co.

## ◆Main bank accounts

Mizuho Corporate Bank, Ltd.  
Resona Bank Limited  
The Joyo Bank, Ltd.  
SUMITOMO MITSUI BANKING CORPORATION  
The Sumitomo Trust & Banking CO., Ltd.

## ◆Principal customers

HAZAMA CORPORATION  
SHIMIZU CORPORATION  
TAISEI CORPORATION  
Nishimatsu Construction CO., Ltd.

## ◆Performance of group companies

(Consolidated Subsidiaries)

Koushin Industries Co., Ltd.  
Maruken Construction Co., Ltd.  
Touhoku Industries Co., Ltd.  
Touban Industries Co., Ltd.

(Affiliated companies)

Kyoyuu Lease Co., Ltd.  
THAI MARUKEN CO., LTD.  
Kantou Niyaku Co., Ltd.  
Kyusyu Repuro Co., Ltd.

## ◆事業所の状況

本社 東京都港区芝公園2-4-1  
 札幌支店 札幌市中央区南1条西6-15-1  
 東北支店 仙台市若林区清水小路6-1  
 北関東支店 さいたま市浦和区高砂2-10-3  
 千葉支店 千葉県市原市八幡海岸通り11-1  
 横浜支店 横浜市中区住吉町1-12-5  
 名古屋支店 名古屋市中区栄2-2-12  
 大阪支店 大阪市西区靱本町1-8-2  
 福岡支店 福岡市博多区博多駅前3-19-5  
  
 函館営業所 北海道函館市東雲町5-11  
 青森営業所 青森県青森市青柳1-8-19  
 山形営業所 山形県山形市大字漆山字住吉728  
 四国営業所 愛媛県松山市千船町6-3-4  
 北九州営業所 北九州市若松区南二島3-1-1  
 沖縄営業所 沖縄県うるま市字赤野52  
  
 札幌工場 北海道北広島市輪厚681-15  
 旭川工場 北海道上川郡比布町北9線14号  
 函館工場 北海道茅部郡森町字姫川18-1  
 仙台ヤード 仙台市宮城野区港1-24-4  
 八戸工場 青森県八戸市桔梗野工業団地3-1-65  
 市原工場 千葉県市原市八幡海岸通11-1  
 市原第2工場 千葉県市原市八幡海岸通52-4  
 成田工場 千葉県成田市小浮字仲野1183-1  
 稲沢工場 愛知県稲沢市梅須賀町1-1-1  
 岐阜工場 岐阜県安八郡輪之内町大藪新河原2838  
 東播工場 兵庫県加古郡播磨町新島17-2  
 多度津工場 香川県仲多度郡多度津町東港町7-9  
 若松工場 北九州市若松区南二島3-1-1  
 具志川ヤード 沖縄県うるま市字赤野52

## ◆Offices and plants

Head office 2-4-1, Shibakouen, Minato-ku, Tokyo  
 Sapporo branch 6-15-1, Minami ichi zyonishi, chuo-ku, Sapporo  
 Touhoku branch 6-1, Shimizukouzi, Wakabayashi-ku, Sendai  
 Kitakantou branch 2-10-3, Takasago, Urawa-ku, Saitama  
 Chiba branch 11-1, Yahatakaigandouri, Ichihara-shi, Chiba  
 Yokohama branch 1-12-5, Sumiyoshi-cyo, Naka-ku, Yokohama  
 Nagoya branch 2-2-12, Sakae, Naka-ku, Nagoya  
 Osaka branch 1-8-2, Utubohonmachi, Nishi-ku, Osaka  
 Fukuoka branch 3-19-5, Hakataekimae, Hakata-ku, fukuoka  
  
 hakodate sales office 5-11, Touun-cyo, Hakodate-shi, Hokkaidou  
 Aomori sales office 1-8-19, Aoyagi, Aomori-shi, Aomori  
 Yamagata sales office 728, Sumiyoshi, Aza, Urushiyama, Oaza, Yamagata-shi, Yamagata  
 Shikoku sales office 6-3-4, Chibune-cyo, Matuyama-shi, Ehime  
 Kitakyusyu sales office 3-1-1, Minami futashima, Wakamatu-ku, Kitakyusyu  
 Okinawa sales office 52, Akano, Aza, Uruma-shi, Okinawa  
  
 Sapporo plant 681-15 Watu Kitahiroshima-shi Hokkaidou  
 Asahikawa plant 14-gou, 9-sen, Kita, Pipu-cho, Kamikawa-gun, Hokkaidou  
 Hakodate plant 18-1, Himekawa, Aza, Mori-machi, Kayabe-gun, Hokkaidou  
 Sendai plant 1-24-4 Minato Miyagino-ku, Sendai  
 Hachiohe plant 3-1-65, Kikyonokogyodanchi Hachiohe-shi, Aomori  
 Ichihara plant 11-1, Yahatakaigandouri, Ichihara-shi, Chiba  
 Ichihara second plant 52-4, Yahatakaigandouri, Ichihara-shi, Chiba  
 Narita plant 1183-1, Nakano, Aza, Kobuke, Narita-shi, Chiba  
 Inazawa plant 1-1-1, Umesuga-cyo Inazawa-shi, Aichi  
 Gifu plant 2838, Shinkawahara, Ohyabu, Rinnouchi-cyo, Anpachi-gun, Gifu  
 Touban plant 17-2, Niizima, Harima-cyo, Kako-gun, Hyougo  
 Tadotu plant 7-9, Higashiminato-cyo, Tadotu-cyo, Nakatado-gun, Kagawa  
 Wakamatu plant 3-1-1, Minami futashima, Wakamatu-ku, Kitakyusyu  
 Gushikawa plant 52, Akano, Uruma-shi, Okinawa

# ◇単体貸借対照表 (Non-consolidated balance sheet) ②

(単位：百万円/¥million)

	2003/3	2004/3	2005/3	2006/3	2007/3
< 負債の部 > (Liabilities)					
I 流動負債 (Current liabilities)	28,040	24,486	21,649	21,063	20,914
1. 支払手形及び買掛金 (Notes and accounts payable)	8,334	8,422	7,627	8,150	8,626
2. 短期借入金 (Short-term loans)	17,749	14,132	12,226	10,976	10,144
3. その他 (Others)	1,956	1,932	1,796	1,937	2,144
II 固定負債 (Long-term liabilities)	1,359	3,039	2,823	3,169	2,950
1. 社債 (Bonds)	-	500	500	500	500
2. 長期借入金 (Long-term debt)	-	1,082	814	850	876
3. 再評価に係る繰延税金負債 (Deferred tax liabilities on land revaluation)	999	999	1,036	1,248	1,248
4. 退職給付引当金 (Accrued retirement benefits)	298	301	306	305	279
5. その他 (Others)	62	156	166	266	47
負債合計 (Total Liabilities)	29,400	27,526	24,473	24,233	23,865
< 資本の部 > (Shareholders' equity)					
I 資本金 (Common stock)	2,651	2,651	2,651	2,651	-
II 資本剰余金 (Additional paid-in capital)	919	919	923	923	-
III 利益剰余金 (Retained earnings)	482	1,013	1,521	2,403	-
IV 土地再評価差額金 (Net unrealized gain on land)	1,455	1,455	1,510	1,401	-
V その他有価証券評価差額金 (Net unrealized gain on available-for-sale securities)	△ 131	66	118	286	-
VI 自己株式 (Treasury stock)	△ 50	△ 63	△ 65	△ 118	-
資本合計 (Total shareholders' equity)	5,326	6,043	6,659	7,547	-
負債及び資本合計 (Total liabilities and shareholders' equity)	34,727	33,569	31,132	31,781	-
< 純資産の部 > (Net assets)					
株主資本 (shareholders' equity)	-	-	-	-	6,316
I 資本金 (Common stock)	-	-	-	-	2,651
II 資本剰余金 (Additional paid-in capital)	-	-	-	-	924
III 利益剰余金 (Retained earnings)	-	-	-	-	2,862
IV 自己株式 (Treasury stock)	-	-	-	-	△ 121
I その他有価証券評価差額金 (Net unrealized gain on available-for-sale securities)	-	-	-	-	180
II 繰延ヘッジ損益 (Deferred hedge profits and losses)	-	-	-	-	0
III 土地再評価差額金 (Net unrealized gain on land)	-	-	-	-	1,401
純資産合計 (Total net assets)	-	-	-	-	7,899
負債及び純資産合計 (Total liabilities and net assets)	-	-	-	-	31,764